

**Conversion Document-Annex 1  
INSTRUMENT OF TRANSFER**

I/We, \_\_\_\_\_ (the Transferor)

Account no.: \_\_\_\_\_

for the value received DO HEREBY transfer to

JPMorgan Chase Bank, N.A. (the Transferee)

Account no.: 999999999

the \_\_\_\_\_ ordinary shares at par value of US\$0.30, equivalent to

\_\_\_\_\_ ADSs (ordinary shares:ADSs=2:1)

standing in my/our name in the undertaking called

**Himax Technologies, Inc.**

to hold the same unto the Transferee

Dated: \_\_\_\_\_, 20\_\_\_\_

Signed by the Transferor

\_\_\_\_\_  
Signature



Chop/Seal

Transferor Contact Information

Tel: \_\_\_\_\_

Conversion Document – Annex 2  
DR – LETTER OF TRANSMITTAL FOR UNQUOTED SECURITIES

Himax\_v. Jul 2017

Date of Deposit:

To:

J.P. Morgan Chase Bank N.A. Hong Kong  
As Custodian for JPMorgan Chase Bank, N.A.  
48/F, One Island East  
18 Westlands Road  
Quarry Bay, Hong Kong

and

JPMorgan Chase Bank, N.A., as depository  
500 Stanton Christiana Road  
Newark De 19713 USA  
Attn: Depository Receipt - Operations

Dear Sirs:

We enclose herewith the following securities registered in name of JPMorgan Chase Bank, N.A. as depository for the benefit of holders of ADRs:

Name of Issuer: Himax Technologies, Inc. (the "Company")

Class of share (e.g. ordinary, preferred, common): common

Share Extract Date	Share Certificate Number	No. of Shares	Registration or Coupons Attached



To be filled by Transfer Agent

With respect to the above listed securities, the depositor hereby certifies that the securities to be deposited have either been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or are exempt therefrom.

The depositor signing below hereby certifies that: (A) (1) neither the depositor nor the person(s) on whose behalf securities are being presented for deposit against the issuance of American depository shares or global depository shares (in either case, "DSs") is an "issuer" of such securities or is directly or indirectly acting for such "issuer" or is an affiliate of such "issuer", (2) neither the depositor nor such other person(s) has purchased any of such securities from an "issuer" with a view to distribution or is proposing to offer or sell any of such securities for an "issuer" in connection with the distribution of such securities; (3) neither the depositor nor such other person(s) is participating, or has a direct or indirect participation, in any such undertaking or in the direct or indirect underwriting of any such undertaking; and (4) such securities do not constitute the whole or a part of an unsold allotment to or subscription by a "dealer", as a participant in the distribution of such securities by the Company issuing the same or by or through an "underwriter", or (B) to the extent the depositor or the person(s) on whose behalf securities are being presented for deposit against the issuance of DSs is an "issuer" or an affiliate of the issuer of such securities so presented or the securities were acquired from such issuer in a transaction not required to be registered under the Securities Act, the depositor and any person on whose behalf securities are being presented (i) is or are currently able to sell the DSs issuable on the deposit of such securities pursuant to (a) an effective registration statement under the Securities Act or (b) Rule 144 promulgated under the Securities Act, (ii) in the case of a sale made or to be made reliance on Rule 144 promulgated under the Securities Act, have complied, and their broker has complied with, all of the requirements of Rule 144 with respect to the DSs to be issued on deposit of such securities or represents and covenants that all such requirements of Rule 144 will be on the sale of such DSs fully complied with, (iii) in the case of a sale made or to be made reliance on Rule 144 promulgated under the Securities Act, has placed an order to sell the DSs to be issued, or represents and covenants that it has a bona fide intention to sell the DSs issuable upon deposit of such securities within a reasonable time after the issuance thereof, in the manner required by Rule 144, and (iv) provided the issuer of such securities with a legal opinion, representation letter and such other information as and to the extent requested by such issuer prior to requesting the issuer or its transfer agent and/or share registrar to re-registrar the securities to be deposited in the name of JPMorgan Chase Bank, N.A. as depository for the benefit of holders of ADRs (or as otherwise directed by JPMorgan Chase Bank, N.A.) or (C) the issuance and/or sale of each of the Shares and the DSs are exempt from the registration requirements of the Securities Act by reason of our compliance with Rule 144A or Regulation S promulgated there under and such deposit is being made under the terms of a Rule 144A and/or Regulation S Deposit Agreement or (D) (i) the person(s) on whose behalf securities are being presented for deposit is an "employee" (as defined in Instruction A of the General Instructions to Form S-8) of the issuer of such securities, and such securities were issued to such employee in accordance with the terms and conditions of an "employee benefit plan" (as defined in Rule 405 under the Securities

Act), (ii) the securities being presented for deposit have been duly registered under a Registration Statement on Form S-8 which has been declared effective under the Securities Act, (iii) no stop order suspending the effectiveness of such Registration Statement on Form S-8 has been issued and no proceedings for that purpose have been instituted or threatened by the U.S. Securities and Exchange Commission, and (iv) the person(s) on whose behalf such securities are being presented for deposit did not acquire such securities prior to the filing of the Registration Statement on Form S-8 and either (a) is not an affiliate of the issuer of such securities or (b) is an affiliate of the issuer of such securities and is currently able to sell all of the DSs issuable on the deposit of such securities in a single transaction pursuant to all applicable provisions of Rule 144 promulgated under the Securities Act, and in accordance with the requirements of clause (B) of this paragraph.

For the purposes of this certification the term “issuer” includes not only the Company but also any person directly or indirectly controlling, controlled by or under direct or indirect common control with the Company; the term “dealer” means any person who engages either for all or part of his time, directly or indirectly, as agent, broker, or principal, in the business of offering, buying, selling, or otherwise dealing or trading in securities issued by another person; the term “underwriter” means any person who has purchased from the “issuer” the securities presented for deposit with a view to, or offers or sells for the “issuer” in connection with, the distribution of any such securities, or participates or has a direct or indirect participation in any such undertaking, or participates or has a participation in the direct or indirect underwriting of any such undertaking; but the term “underwriter” does not include a person whose interest is limited to a commission from an underwriter or dealer not in excess of the usual and customary distributors’ or seller’ commission.

The undersigned and any customer for whom it may be acting also certifies to you that, to the extent the deposit is being made in connection with securities issuable under a stock option, employee benefit, employee stock ownership or other type of plan or arrangement, the securities so deposited were issued upon the proper exercise of options or other plan rights and the DSs issued in accordance with the below instructions will be delivered to the plan participant that exercised such options or other plan rights. The undersigned and any customer for whom it may be acting also certifies to you that he, she or it has read all of the representations and warranties applicable to it that are set forth in any Deposit Agreement pursuant to which the DSs are to be issued, or in the case of unsponsored DSs, the terms of such DSs, and confirms that the deposits to be made under this Letter of Transmittal and pursuant to such Deposit Agreement or unsponsored DS terms, as the case may be, are being made in compliance with the provisions of such Deposit Agreement or terms, as the case may be.

Kindly instruct JPMorgan Chase Bank, N.A., in its capacity as depositary, by cable or SWIFT to deliver the relative DSs against payment of the issuance fees to:

Broker Contact Person & Phone Number: \_\_\_\_\_/\_\_\_\_\_

Broker Name: \_\_\_\_\_

DTC Participant Account Number: \_\_\_\_\_

Sub-Brokerage (Broker Sub-Account) Account Name: \_\_\_\_\_

Sub-Brokerage (Broker Sub-Account) Account Number: \_\_\_\_\_

Shareholder Sub-Account Name, if applicable: \_\_\_\_\_

Shareholder Sub-Account Number, if applicable: \_\_\_\_\_

In consideration of your so doing, we do hereby, for ourselves, our successors and assigns, unconditionally guarantee to you and JPMorgan Chase Bank, N.A., its successors and assigns, that the above described securities are genuine and that we have good title to them, and that there are no stops or restraints against the same on the books of the above Company or otherwise, and we agree at all times hereafter that if for any reason you or any other party or parties should make claim on said securities or declare said securities to be invalid, if for any reason JPMorgan Chase Bank, N.A. is not recognized or at any time fails to continue to be recognized as the holder or the certification made above was not true when made, we will, upon request, substitute other valid securities, and in addition, we agree to at all times hereafter indemnify and save harmless you and JPMorgan Chase Bank, N.A., its successors and assigns, against all loss or damage to it and its agents by reason hereof and/or by reason of breach of the above certification.

Certified and Agreed to as of the date first above written:

\_\_\_\_\_ (firm name)

By: \_\_\_\_\_

Name:

Title:

Contact Phone Number:

N.B. An official signature is required.