



奇景光電公佈自結 2010 年第二季合併財務報表
手機面板驅動 IC，上半年營收與去年同期相比較，成長 84.6%
預估第三季營收較上季減少 13%-18%

[台南，2010 年 8 月 10 日] 奇景光電(納斯達克代號: HIMX) 今日公佈依照美國一般公認會計原則編製之自結 2010 年第二季合併財務報表。

奇景光電 2010 年第二季營收淨額合計 1 億 8 仟 7 佰 7 拾萬美元 (約新台幣 60 億 3 仟萬元*)，較 2009 年同期營收淨額 1 億 8 仟 4 佰 9 拾萬美元增加 1.5%，並較上一季營收淨額 1 億 7 仟 5 佰 5 拾萬美元增加 7.0%。第二季毛利率為 20.4%，較 2009 年同期毛利率降低 0.4 個百分點，較上一季毛利率增加 0.6 個百分點。2010 年第二季營業利益為 1 仟 3 佰萬美元 (約新台幣 4 億 2 仟萬元*)，2009 年同期營業利益為 1 仟 4 佰 8 拾萬美元，上一季營業利益為 1 仟零 1 拾萬美元。

2010 年第二季稅後淨利為 1 千 2 佰萬美元 (約新台幣 3 億 8 仟萬元*)，2009 年同期稅後淨利為 1 仟 5 佰 4 拾萬美元，上一季稅後淨利為 9 佰 1 拾萬美元。第二季每單位 ADS 盈餘為 7 美分 (約新台幣 2.3 元*)，符合公司之前預期，2009 年同期為盈餘 8 美分，上一季為盈餘 5 美分。

扣除股票酬勞費用及購併相關費用的影響，第二季營業利益為 1 仟 5 佰 4 拾萬美元 (約新台幣 5 億元*)，2009 年同期為營業利益 1 仟 7 佰 7 拾萬美元，上一季為營業利益 1 仟 2 佰 5 拾萬美元。第二季稅後淨利為 1 仟 4 佰萬美元 (約新台幣 4 億 5 仟萬元*)，2009 年同期為稅後淨利 1 仟 7 佰 9 拾萬美元，上一季稅後淨利為 1 仟 1 佰 2 拾萬美元。本季每單位 ADS 盈餘為 8 美分 (約新台幣 2.6 元*)，2009 年同期為盈餘 10 美分，上一季為盈餘 6 美分。

吳炳昌執行長表示，在 2010 年上半年，奇景在中小尺寸面板驅動 IC 的出貨及營收，出現大幅成長，2010 年第二季營收達到 6 仟 5 佰 7 拾萬美元，比上季成長 42%，與去年同期相較，成長了 74.9%。尤其是手機的驅動 IC，上半年營收與去年同期相較，成長幅度更達 84.6%。我們在手機驅動 IC 擁有完整的產品線，市佔率亦持續每季向上攀升。

吳炳昌執行長接著表示，在 2010 年上半年，奇景的 LCOS 微型投影面板的出貨量，已超過 2009 年全年出貨量，還增加 50%，成長迅速。奇景有信心，在新興的 LCOS 微型投影產業中，在產品規劃仍居領先地位。在奇景的類比驅動 IC 領域，其中的白光 LED 驅動 IC，也在筆記型電腦及電視面板量產出貨，與去年同期相較，出現一倍成長。我們也預期在不久的未來，客戶會隨著使用 TFT-LCD 面板上的白光 LED 背光產品，進而導入奇景更多的白光 LED 驅動 IC。

另外，奇景的影像處理晶片，在 2010 年七月，也有重大進展。奇景的即時將 2D 轉 3D 的晶片，目前已開始小量出貨給電視大廠。從奇景在 2010 年初發表這個新技術後，客戶們已經陸續在各種顯示器上進行導入。不過，我們評估市場供需，近期內客戶端量產數量若成長過快，可能會出現 3D 面板供應短缺的情況，我們將全力因應以減緩供應不足的現象。

在奇景的 CMOS 影像感測器產品方面，目前的出貨主要是手機產品。在 2010 年第二季，奇景在此領域應用在筆記型電腦上的產品，也已經開始小量出貨，給全球筆記型電腦一線大廠。這也代表我們的產品技術成熟度，已經得到國際大廠的肯定。奇景新世代的 CMOS 影像感測器的樣品，將會比競爭者在成本與性能上，更具優勢與競爭力。

最後，我們要對第三季營收預估較前一季減少的情況，提出一些說明。在六月下旬，我們開始感受到業界有存貨過多及需求下降的情況，但情況還算溫和。不過，在過去十天，我們的客戶普遍出現數量不等的下

修情況，這使我們第三季的營收預估，必須立刻反映此種情況。我們正在積極了解客戶端下修的原因及內涵，但目前還無法確認的是，這次的急速下修，是客戶對存貨過度反應所造成的短期現象，或是中長期的趨勢。

不論如何，奇景正在採取明確的對應措施，將存貨控制在安全水位，以確保未來的毛利率水準。根據過去幾季的變化觀察，奇景的毛利率，已從 2010 年第一季的谷底開始上升，預估第三季毛利率將上升至 22% 上下。這是由於我們的產品組合，高毛利率的產品與非驅動 IC 產品出貨逐漸增加，以 LCOS 微型投影產品為例，毛利率上升來自出貨量增加以及產能利用率持續地提升，以及有效控制成本所致。我們相信在不久的將來，非驅動 IC 的產品，在陸續達到規模經濟後，未來將對提高毛利率有進一步貢獻。

展望2010年第三季，我們預估營收會減少13%-18%，毛利率會上升1-2個百分點；每單位ADS 盈餘為0至2美分（約新台幣 0-0.6 元*）。取決於未來奇景光電董事會決議，預計以九百萬到一千萬美元的額度內，在第三季底發放年度員工限制型股份獎勵成本，其中約60%將在第三季立刻費用化，並列為第三季的營業費用。扣除股票酬勞費用及購併相關費用，奇景光電預計第三季，每單位ADS 盈餘為4至6美分（約新台幣 1.3-1.9元*）。

*本季依美國會計準則，(不含股票酬勞費用及購併相關費用)毛利率、營業利益率及淨利率之調節表，以及每股盈餘之調節表請參考本新聞稿後之附件。

*流通在外股數以及財務報表上與普通股相關之訊息，皆根據本公司2009年8月6日股東會通過之資本重組進行追溯調整，此資本重組改變普通股面額，並且使已發行流通在外股數增為兩倍，同時ADS比例也改為每單位ADS表彰兩股普通股。

線上法說會細節

奇景光電在台灣時間 2010 年 8 月 10 日星期二上午 7 點整(紐約時間 8 月 9 日晚上 7 點整)舉行線上法說會，會中將說明本公司 2010 年第二季營運成果及未來展望。2010 年第二季營運成果新聞稿，將在紐約時間 2010 年 8 月 9 日納斯達克市場收盤後發出。線上法說會電話專線為+1-201-689-8471 (美國以外) 或 +1-877-407-4018 (美國本土)。奇景光電網站 www.himax.com.tw 同時提供網路線上收聽連結。網路及電話收聽重播，將自線上法說會結束後兩小時開始，至台灣時間 2010 年 8 月 17 日星期二中午 12 點(紐約時間 2010 年 8 月 17 日凌晨 12 點)結束，重播電話專線為+1-858-384-5517 (美國以外) 或+1-877-870-5176 (美國本土)。重播收聽之確認 ID 號碼為 353643。

關於奇景光電

本公司係為一IC設計公司並為面板關鍵零組件供應商，主要產品為各尺寸面板之驅動IC。其產品在大尺寸之應用有桌上型螢幕、筆記型電腦螢幕及電視，在中小尺寸的應用有手機面板及消費性電子產品面板如數位相機、遊戲機以及汽車導航面板。此外，本公司也提供液晶電視及監視器控制IC、電源管理IC、LED驅動IC、LCOS 微型顯示器、CMOS 影像感測器、iCT無限色彩技術、2D轉3D解決方案等產品。本公司之總公司位於台灣台南，並於台灣的新竹、台北，大陸的寧波、佛山、福清、北京、上海、蘇州、深圳，日本橫濱、松阪，韓國天安，以及美國加州爾灣皆設有辦公室。

新聞聯絡人:

詹孟恭
財務長

奇景光電

+886-2-2370-3999 分機 22300

max_chan@himax.com.tw

王巧潔 / 黃華珮

投資人關係 / 媒體關係

奇景光電

+886-2-2370-3999 分機 22618, 22513

jessie_wang@himax.com.tw

jessica_huang@himax.com.tw

In the U.S.

Joseph Villalta

The Ruth Group

+1-646-536-7003

jvillalta@theruthgroup.com

風險說明:

本新聞稿的部分陳述，特別是有關於財務、產業預測與台灣上市計畫，含有風險及不確定性，可能會導致實際結果與本新聞稿的描述不同，可能造成差異的因素包括但不限於整體市場與經濟的狀況、半導體產業的狀況、市場對本公司驅動IC產品及非驅動IC產品之接受度、產品競爭力、市場競爭、終端市場需求、對少數主要客戶的依賴度、持續創新的技術、新面板技術發展、發展與維護智慧財產權的能力、價格壓力如平均售價下滑或客戶訂單模式改變、全年有效稅率預估的改變、面板其他關鍵零組件短缺、政策法規改變、匯率波動、子公司新投資案、對客戶應收帳款的回收與存貨的管理、股東對台灣上市的支持度、台灣及美國主管機關政策的改變、台灣證券交易所及主管機關對於本公司台灣上市的接受度、台灣及美國資本市場的變動、資本市場對於本公司股票發行的接受度、本公司普通股及ADS雙向轉換的狀況以及其他本公司在美國證交所申報的文件中提到的相關風險，包括本公

司於2010年6月3日為2009年度所申報修訂的20-F文件中「風險因素」標題項下的該等風險。不論是否有其他新的訊息或事件，本公司皆無義務公開更新或修改此風險說明。

– Tables Attached –

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income

(These interim financials do not fully comply with US GAAP because they omit all interim disclosure required by US GAAP)

(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	Three Months Ended June 30,		Three Months Ended March 31,
	2010	2009	2010
Revenues			
Revenues from third parties, net	\$ 94,939	\$ 63,348	\$ 70,940
Revenues from related parties, net	92,768	121,579	104,558
	187,707	184,927	175,498
Costs and expenses:			
Cost of revenues	149,388	146,539	140,773
Research and development	18,341	17,576	17,808
General and administrative	4,197	3,885	4,043
Sales and marketing	2,752	2,126	2,749
Total costs and expenses	174,678	170,126	165,373
Operating income	13,029	14,801	10,125
Non operating income (loss):			
Interest income	169	284	104
Equity in losses of equity method investees	(106)	---	(59)
Foreign exchange gains (losses), net	53	1,006	(11)
Other income, net	67	17	88
	183	1,307	122
Earnings before income taxes	13,212	16,108	10,247
Income tax expense	2,174	1,717	2,049
Net income	11,038	14,391	8,198
Net loss attributable to noncontrolling interests	930	1,032	940
Net income attributable to Himax stockholders	\$ 11,968	\$ 15,423	\$ 9,138
Basic earnings per ordinary share attributable to Himax stockholders	\$ 0.03	\$ 0.04	\$ 0.03
Diluted earnings per ordinary share attributable to Himax stockholders	\$ 0.03	\$ 0.04	\$ 0.03
Basic earnings per ADS attributable to Himax stockholders	\$ 0.07	\$ 0.08	\$ 0.05
Diluted earnings per ADS attributable to Himax stockholders	\$ 0.07	\$ 0.08	\$ 0.05
Basic Weighted Average Outstanding Ordinary Shares	355,426	371,984	357,557
Diluted Weighted Average Outstanding Ordinary Shares	358,011	373,602	359,102

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	Six Months Ended June 30,	
	2010	2009
Revenues		
Revenues from third parties, net	\$165,879	\$107,721
Revenues from related parties, net	197,326	202,862
	363,205	310,583
Costs and expenses:		
Cost of revenues	290,161	245,980
Research and development	36,149	32,825
General and administrative	8,240	7,479
Sales and marketing	5,501	4,675
Total costs and expenses	340,051	290,959
Operating income	23,154	19,624
Non operating income (loss):		
Interest income	273	566
Equity in losses of equity method investees	(165)	---
Foreign exchange gains (losses), net	42	(409)
Other income (loss), net	155	(121)
	305	36
Earnings before income taxes	23,459	19,660
Income tax expense	4,223	1,966
Net income	19,236	17,694
Net loss attributable to the noncontrolling interests	1,870	2,098
Net income attributable to Himax stockholders	\$21,106	\$19,792
Basic earnings per ordinary share attributable to Himax stockholders	\$0.06	\$0.05
Diluted earnings per ordinary share attributable to Himax stockholders	\$0.06	\$0.05
Basic earnings per ADS attributable to Himax stockholders	\$0.12	\$0.11
Diluted earnings per ADS attributable to Himax stockholders	\$0.12	\$0.11
Basic Weighted Average Outstanding Shares	356,486	374,859
Diluted Weighted Average Outstanding Shares	358,517	375,139

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

The amount of share-based compensation included in applicable statements of income categories is summarized as follows:	Three Months Ended June 30,		Three Months Ended March 31,
	2010	2009	2010
Share-based compensation			
Cost of revenues	\$ 21	\$ 13	\$ 22
Research and development	1,375	1,807	1,374
General and administrative	228	271	229
Sales and marketing	218	260	218
Income tax benefit	(131)	(295)	(187)
Total	\$ 1,711	\$ 2,056	\$ 1,656

The amount of acquisition-related charges included in applicable statements of income categories is summarized as follows:

Acquisition-related charges			
Research and development	\$ 258	\$ 258	\$ 259
Sales and marketing	290	290	289
Income tax benefit	(200)	(162)	(139)
Total	\$ 348	\$ 386	\$ 409

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

The amount of share-based compensation included in applicable statements of income categories is summarized as follows:

	Six Months Ended June 30,	
	2010	2009
Share-based compensation		
Cost of revenues	\$ 43	\$ 26
Research and development	2,749	3,590
General and administrative	457	543
Sales and marketing	436	534
Income tax benefit	(318)	(396)
Total	\$ 3,367	\$ 4,297

The amount of acquisition-related charges included in applicable statements of income categories is summarized as follows:

Research and development	\$ 517	\$ 516
Sales and marketing	579	580
Income tax benefit	(339)	(324)
Total	\$ 757	\$ 772

Himax Technologies, Inc.
Unaudited Condensed Consolidated Balance Sheets
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	June 30, 2010	March 31, 2010	December 31, 2009
Assets			
Current assets:			
Cash and cash equivalents	\$ 153,967	\$ 155,932	\$ 110,924
Investments in marketable securities available-for-sale	3,900	5,198	10,730
Accounts receivable, less allowance for doubtful accounts, sales returns and discounts	97,499	71,354	64,496
Accounts receivable from related parties, less allowance for sales returns and discounts	118,746	129,519	138,172
Inventories	79,261	65,401	67,768
Deferred income taxes	15,873	17,590	17,491
Prepaid expenses and other current assets	12,657	13,753	14,216
Total current assets	\$ 481,903	\$ 458,747	\$ 423,797
Investments in non-marketable equity securities	12,643	11,619	11,619
Equity method investments	1,318	1,430	586
Property, plant and equipment, net	50,544	50,783	51,586
Deferred income taxes	23,426	24,695	24,548
Goodwill	26,846	26,846	26,846
Intangible assets, net	7,773	8,322	8,872
Other assets	2,440	2,541	2,594
Total assets	\$ 606,893	\$ 584,983	\$ 550,448
Liabilities and Equity			
Current liabilities:			
Accounts payable	\$ 134,266	\$ 115,916	\$ 88,079
Income taxes payable	7,661	16,495	14,147
Dividend payable	44,188	---	---
Other accrued expenses and other current liabilities	19,413	16,017	18,425
Total current liabilities	\$ 205,528	\$ 148,428	\$ 120,651
Other liabilities	4,642	5,605	5,725
Total liabilities	\$ 210,170	\$ 154,033	\$ 126,376
Equity			
Himax stockholders' equity:			
Ordinary shares, US\$0.3 par value, 1,000,000,000 shares authorized; 353,502,962 shares, 355,531,454 shares, and 358,012,184 shares issued and outstanding at June 30, 2010, March 31, 2010, and December 31, 2009, respectively	\$ 106,051	\$ 106,659	\$ 107,404
Additional paid-in capital	101,623	102,123	102,924
Accumulated other comprehensive income (loss)	(32)	35	4
Unappropriated retained earnings	186,039	218,259	209,121
Himax stockholders' equity	\$ 393,681	\$ 427,076	\$ 419,453
Noncontrolling interests	3,042	3,874	4,619
Total equity	\$ 396,723	\$ 430,950	\$ 424,072
Total liabilities and equity	\$ 606,893	\$ 584,983	\$ 550,448

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

	Three Months Ended June 30, 2010	2009	Three Months Ended March 31, 2010
Cash flows from operating activities:			
Net income	\$ 11,038	\$ 14,391	\$ 8,198
Adjustments to reconcile net income to net cash provided by (used in) operating activities:			
Depreciation and amortization	3,463	3,530	3,522
Reversal for allowance for doubtful accounts	---	(129)	---
Share-based compensation expenses	1,842	2,351	1,843
Equity in losses of equity method investees	106	---	59
Gain on disposal of property and equipment	---	(12)	---
Gain on disposal of marketable securities, net	(19)	---	(59)
Deferred income tax expense (benefit)	2,639	(1,604)	(375)
Inventories write downs	1,371	3,223	2,864
Changes in operating assets and liabilities:			
Accounts receivable	(25,211)	(12,439)	(6,858)
Accounts receivable from related parties	9,827	(54,097)	8,656
Inventories	(15,230)	(22,770)	(498)
Prepaid expenses and other current assets	1,098	(3,571)	462
Accounts payable	18,352	73,419	27,837
Income taxes payable	(8,844)	(5,166)	2,354
Other accrued expenses and other current liabilities	2,464	2,263	(2,199)
Other liabilities	(602)	---	---
Net cash provided by (used in) operating activities	<u>2,294</u>	<u>(611)</u>	<u>45,806</u>
Cash flows from investing activities:			
Purchase of property and equipment	(1,720)	(2,870)	(2,388)
Proceeds from disposal of property and equipment	---	1	---
Purchase of available-for-sale marketable securities	(4,257)	(5,147)	(5,577)
Disposal of available-for-sale marketable securities	5,514	6,693	11,190
Proceeds from disposal of subsidiary shares to noncontrolling interests by Himax Technologies Limited	94	333	418
Purchase of non-marketable equity securities	(1,024)	---	---
Purchase of equity method investments	---	(351)	(897)
Purchase of subsidiary shares from noncontrolling interests	(109)	(33)	(38)
Decrease (increase) in other assets	72	(38)	69
Net cash provided by (used in) investing activities	<u>(1,430)</u>	<u>(1,412)</u>	<u>2,777</u>

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

	Three Months Ended June 30,		Three Months Ended March 31,
	2010	2009	2010
Cash flows from financing activities:			
Distribution of cash dividends	\$ ---	\$ (55,496)	\$ ---
Proceeds from issuance of new shares by subsidiaries	76	55	65
Payments to acquire ordinary shares for retirement	(2,903)	(6,458)	(3,642)
Proceeds from borrowing of short-term debt	160,000	---	---
Repayment of short-term debt	(160,000)	---	---
Net cash used in financing activities	<u>(2,827)</u>	<u>(61,899)</u>	<u>(3,577)</u>
Effect of foreign currency exchange rate changes on cash and cash equivalents	<u>(2)</u>	<u>4</u>	<u>2</u>
Net increase (decrease) in cash and cash equivalents	(1,965)	(63,918)	45,008
Cash and cash equivalents at beginning of period	155,932	200,678	110,924
Cash and cash equivalents at end of period	<u>\$ 153,967</u>	<u>\$ 136,760</u>	<u>\$ 155,932</u>
Supplemental disclosures of cash flow information:			
Cash paid during the period for:			
Interest expense	<u>\$ 5</u>	<u>\$ ---</u>	<u>\$ ---</u>
Income taxes	<u>\$ 8,196</u>	<u>\$ 7,608</u>	<u>\$ 47</u>
Supplemental disclosures of non-cash financing activities:			
Dividend Payable	<u>\$ 44,188</u>	<u>\$ ---</u>	<u>\$ ---</u>

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

	Three Months Ended June 30,		Three Months Ended March 31,
	2010	2009	2010
Revenues	\$ 187,707	\$ 184,927	\$ 175,498
Gross profit	38,319	38,388	34,725
Add: Share-based compensation – Cost of revenues	21	13	22
Gross profit excluding share-based compensation	38,340	38,401	34,747
Gross margin excluding share-based compensation	20.4%	20.8%	19.8%
Operating income	13,029	14,801	10,125
Add: Share-based compensation	1,842	2,351	1,843
Operating income excluding share-based compensation	14,871	17,152	11,968
Add: Acquisition-related charges –Intangible assets amortization	548	548	548
Operating income excluding share-based compensation and acquisition-related charges	15,419	17,700	12,516
Operating margin excluding share-based compensation and acquisition-related charges	8.2%	9.6%	7.1%
Net income attributable to Himax stockholders	11,968	15,423	9,138
Add: Share-based compensation, net of tax	1,711	2,056	1,656
Add: Acquisition-related charges, net of tax	348	386	409
Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	14,027	17,865	11,203
Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	7.5%	9.7%	6.4%

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

	Six Months Ended June 30,	
	2010	2009
Revenues	\$363,205	\$310,583
Gross profit	73,044	64,603
Add: Share-based compensation – Cost of revenues	43	26
Gross profit excluding share-based compensation	73,087	64,629
Gross margin excluding share-based compensation	20.1%	20.8%
Operating income	23,154	19,624
Add: Share-based compensation	3,685	4,693
Operating income excluding share-based compensation	26,839	24,317
Add: Acquisition-related charges –Intangible assets amortization	1,096	1,096
Operating income excluding share-based compensation and acquisition-related charges	27,935	25,413
Operating margin excluding share-based compensation and acquisition-related charges	7.7%	8.2%
Net income attributable to Himax stockholders	21,106	19,792
Add: Share-based compensation, net of tax	3,367	4,297
Add: Acquisition-related charges, net of tax	757	772
Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	25,230	24,861
Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	6.9%	8.0%

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Diluted Earnings Per Ordinary Share Attributable to Himax stockholders Excluding Share-based Compensation and Acquisition-Related Charges:

	Three Months Ended June 30, 2010	Six Months Ended June 30, 2010
Diluted GAAP EPS attributable to Himax stockholders	\$0.03	\$0.06
Add: Share-based compensation per diluted share	\$--	\$0.01
Add: Acquisition-related charges per diluted share	\$--	\$--
 Diluted non GAAP EPS attributable to Himax stockholders excluding share-based compensation and acquisition- related charges	 \$0.04	 \$0.07

Numbers do not add up due to rounding