



奇景光電公佈自結 2009 年第二季合併財務報表

重點:

- 第二季稅後淨利約新台幣 5 億零 6 佰萬元，每股盈餘約新台幣 2.7 元，約為第一季的三倍
- 因應台灣上市，預計進行資本重組，將總發行普通股股數倍增；而每股 ADS 所表彰之普通股股數將同時對應變更，使得每股 ADS 所表彰之股權不變

[台南，2009 年 8 月 6 日] 奇景光電(納斯達克代號: HIMX) 今日公佈自結 2009 年第二季合併財務報表。

奇景光電 2009 年第二季營收淨額合計 1 億 8 仟 4 佰 9 拾萬美元(約新台幣 60 億 7 仟萬元*)，較去年同期營收淨額 2 億 4 仟 6 佰 9 拾萬美元減少 25.1%，並較上一季營收淨額 1 億 2 仟 5 佰 7 拾萬美元增加 47.2%。第二季毛利率為 20.8%，較去年同期毛利率降低 4.7 個百分點，較上一季毛利率減少 0.1 個百分點。第二季營業利益為 1 仟 4 佰 8 拾萬美元(約新台幣 4 億 9 仟萬元*)，去年同期營業利益為 3 仟 4 佰 8 拾萬美元，上一季為 4 佰 8 拾萬美元。

第二季稅後淨利為 1 仟 5 佰 4 拾萬美元(約新台幣 5 億零 6 佰萬元*)，去年同期稅後淨利為 3 仟 7 佰 7 拾萬美元，上一季為 4 佰 4 拾萬美元。第二季稀釋每股盈餘為 8 美分(約新台幣 2.7 元*)，去年同期為 20 美分，上一季為 2 美分。

扣除股票酬勞費用及購併相關費用的影響，第二季 Non-US GAAP 營業利益為 1 仟 7 佰 7 拾萬美元(約新台幣 5 億 8 仟萬元*)，去年同期營業利益為 3 仟 7 佰 8 拾萬美元，上一季為 7 佰 7 拾萬美元。

Non-US GAAP 稅後淨利為 1 仟 7 佰 9 拾萬美元(約新台幣 5 億 9 仟萬元*)，去年同期為 3 仟 9 佰 8 拾萬美元，上一季為 7 佰萬美元。本季 Non-US GAAP 稀釋每股盈餘為 10 美分(約新台幣 3.1 元*)，去年同期為 21 美分，上一季為 4 美分。

奇景光電執行長吳炳昌表示，驅動 IC 產品的需求在第二季強烈反彈，特別是在液晶電視應用市場。然而，面板玻璃的短缺，部分影響了需求的成長力道。在新產品的發展上，奇景光電藉著面板驅動 IC 產品的全球領導地位，持續拓展非面板驅動 IC 產品，近期推出白光 LED 驅動 IC 產品，主要應用於快速成長的小筆電及筆記型電腦市場。液晶電視及監視器多媒體控制 IC 產品營收，因近來設計導入(design-in)活動增加，並且受到多家中國電視及監視器製造商，包含部分一線品牌的採用，而快速攀升。

另外，為了符合台灣第一上市的法令規定，並且增加日後在台灣證交所的流通在外股數，董事會已向股東會提出必要的公司章程修改內容，以及一資本重組案，將每股面額從 0.0001 美元，調整為 0.30 美元，即約新台幣 10 元，同時將目前流通在外股數(約 1 億 8 仟 5 佰萬股)增加為兩倍。資本重組案若經股東會通過，將在 8 月 10 日美國納斯達克交易市場開盤前正式生效，奇景光電每股 ADS 表彰的普通股股數，也將從現在的 1 股，調整為每 ADS 表彰 2 股普通股。此項變動將不會影響 ADS 股東在奇景的股權比率。

展望未來，奇景光電預期第三季面板玻璃缺貨將會持續，為第三季展望帶來不確定性。此外，部分後段封裝和測試廠商，在第三季產能吃緊，可能對奇景的毛利率產生負面影響。奇景光電預計在第三季底將發放年度限制型員工獎酬，其中約 50%至 70%將在第三季立刻費用化，並列為第三季的營業費用。奇景光電預期第三季營收較第二季呈現兩位數成長，毛利率微幅下跌，稀釋每股盈餘在 4 美分至 6 美分之間。

本季 US GAAP 與 Non-US GAAP (不含限制型員工獎酬費用及購併相關費用) 毛利率、營業利益率及淨利率之調節表，以及每股盈餘之調節表請參考本新聞稿後之附件。

線上法說會細節

奇景光電在臺灣時間 2009 年 8 月 6 日上午 7 點鐘(美國東岸時間 8 月 5 日晚上 7 點)舉行 2009 年第二季營運成果線上法人說明會。電話專線為+1-201-689-8470 (美國以外) 或 +1-877-407-9039 (美國本土)。奇景光電網站 www.himax.com.tw 同時提供網路即時播放，線上法說會結束後兩小時起，至臺灣時間 2009 年 8 月 13 日中午 12 點(紐約時間 2009 年 8 月 13 日凌晨 12 點)將提供網路及電話收聽重播，重播電話專線為 +1-201-612-7415 (美國以外) 或 1-877-660-6853 (美國本土)。重播收聽之帳號為 3055，確認 ID 號碼為 327791。

關於奇景光電

本公司係為一 IC 設計公司並為面板關鍵零組件供應商，主要產品為各尺寸面板之驅動 IC。其產品在大尺寸之應用有桌上型螢幕、筆記型電腦螢幕及電視，在中小尺寸的應用有手機面板及消費性電子產品面板如數位相機、遊戲機以及汽車導航面板。此外，本公司也提供液晶電視及監視器多媒體控制 IC、電源管理 IC、LED 驅動 IC、LCOS 微型顯示器產品以及 CMOS 影像感測器產品。本公司之總公司位於台灣台南，並於台灣的新竹、台北，大陸的寧波、佛山、福清、北京、上海、蘇州、深圳，日本橫濱、松阪，韓國安養、天安，以及美國加州爾灣皆設有辦公室。

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風險說明:

本新聞稿的部分陳述，特別是有關於財務預測及產業成長預測，含有風險及不確定性，可能會導致實際結果與本新聞稿的描述不同，可能造成差異的因素包括但不限於整體市場與經濟的狀況、半導體產業的狀況、市場競爭、終端市場需求、對少數主要客戶的依賴度、持續創新的技術、新面板技術發展、對客戶應收帳款的回收與存貨的管理、發展與維護智慧財產權的能力、價格下滑壓力、客戶訂單模式改變、面板其他關鍵零組件短缺、政策法規改變、匯率波動、子公司新投資案以及其他本公司在美國證交所申報的文件中提到的相關風險，包括本公司於2009年5月15日為2008年度所申報修訂的20-F文件中「風險因素」標題項下的該等風險。不論是否有其他新的訊息或事件，本公司皆無義務公開更新或修改此風險說明。

– Tables Attached –

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income
(These interim financials do not fully comply with US GAAP because they omit all interim disclosure required by US GAAP)
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

| | Three Months Ended June 30, | | Three Months Ended March 31, |
|---|--------------------------------|------------------|---------------------------------------|
| | 2009 | 2008 | 2009 |
| Revenues | | | |
| Revenues from third parties, net | \$ 63,348 | \$ 92,430 | \$ 44,373 |
| Revenues from related parties, net | 121,579 | 154,437 | 81,283 |
| | <u>184,927</u> | <u>246,867</u> | <u>125,656</u> |
| Costs and expenses: | | | |
| Cost of revenues | 146,539 | 183,797 | 99,441 |
| Research and development | 17,576 | 20,532 | 15,249 |
| General and administrative | 3,885 | 5,105 | 3,594 |
| Sales and marketing | 2,126 | 2,622 | 2,549 |
| Total costs and expenses | <u>170,126</u> | <u>212,056</u> | <u>120,833</u> |
| Operating income | <u>14,801</u> | <u>34,811</u> | <u>4,823</u> |
| Non operating income (loss): | | | |
| Interest income | 284 | 924 | 282 |
| Foreign exchange gains (losses), net | 1,006 | (522) | (1,415) |
| Other income (loss), net | 17 | 762 | (138) |
| | <u>1,307</u> | <u>1,164</u> | <u>(1,271)</u> |
| Earnings before income taxes | 16,108 | 35,975 | 3,552 |
| Income tax expense (benefit) | 1,717 | (702) | 249 |
| Net income | 14,391 | 36,677 | 3,303 |
| Net loss attributable to the noncontrolling interests | 1,032 | 1,037 | 1,066 |
| Net income attributable to Himax stockholders | <u>\$ 15,423</u> | <u>\$ 37,714</u> | <u>\$ 4,369</u> |
| Basic earnings per ordinary share and ADS attributable to Himax stockholders | <u>\$ 0.08</u> | <u>\$ 0.20</u> | <u>\$ 0.02</u> |
| Diluted earnings per ordinary share and ADS attributable to Himax stockholders | <u>\$ 0.08</u> | <u>\$ 0.20</u> | <u>\$ 0.02</u> |
| Basic Weighted Average Outstanding Shares | 185,992 | 191,301 | 188,883 |
| Diluted Weighted Average Outstanding Shares | 186,801 | 192,552 | 188,883 |

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

| | Six Months Ended | |
|---|------------------|-----------|
| | June 30, | |
| | 2009 | 2008 |
| Revenues | | |
| Revenues from third parties, net | \$107,721 | \$169,891 |
| Revenues from related parties, net | 202,862 | 308,564 |
| | 310,583 | 478,455 |
| Costs and expenses: | | |
| Cost of revenues | 245,980 | 356,746 |
| Research and development | 32,825 | 41,078 |
| General and administrative | 7,479 | 8,975 |
| Sales and marketing | 4,675 | 5,180 |
| Total costs and expenses | 290,959 | 411,979 |
| Operating income | 19,624 | 66,476 |
| Non operating income (loss): | | |
| Interest income | 566 | 1,701 |
| Foreign exchange gains (losses), net | (409) | 848 |
| Other income (loss), net | (121) | 854 |
| | 36 | 3,403 |
| Earnings before income taxes | 19,660 | 69,879 |
| Income tax expense | 1,966 | --- |
| Net income | 17,694 | 69,879 |
| Net loss attributable to the noncontrolling interests | 2,098 | 1,972 |
| Net income attributable to Himax stockholders | \$19,792 | \$71,851 |
| Basic earnings per ordinary share and ADS attributable to Himax stockholders | \$0.11 | \$0.38 |
| Diluted earnings per ordinary share and ADS attributable to Himax stockholders | \$0.11 | \$0.37 |
| Basic Weighted Average Outstanding Shares | 187,429 | 191,422 |
| Diluted Weighted Average Outstanding Shares | 187,569 | 192,518 |

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

| The amount of share-based compensation included in applicable statements of income categories is summarized as follows: | Three Months Ended June 30, | | Three Months Ended March 31, |
|--|--|-----------------|---|
| | 2009 | 2008 | 2009 |
| Share-based compensation | | | |
| Cost of revenues | \$ 13 | \$ 28 | \$ 13 |
| Research and development | 1,807 | 1,935 | 1,783 |
| General and administrative | 271 | 232 | 272 |
| Sales and marketing | 260 | 244 | 274 |
| Income tax benefit | (295) | --- | (101) |
| Total | <u>\$ 2,056</u> | <u>\$ 2,439</u> | <u>\$ 2,241</u> |

**The amount of acquisition-related charges included
in applicable statements of income categories is
summarized as follows:**

| | | | |
|-----------------------------|---------------|-----------------|---------------|
| Acquisition-related charges | | | |
| Research and development | \$ 258 | \$ 239 | \$ 258 |
| Sales and marketing | 290 | 289 | 290 |
| Income tax benefit | (162) | (920) | (162) |
| Total | <u>\$ 386</u> | <u>\$ (392)</u> | <u>\$ 386</u> |

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

The amount of share-based compensation included in applicable statements of income categories is summarized as follows:

| | Six Months Ended June 30, | |
|----------------------------|--------------------------------------|-----------------|
| | 2009 | 2008 |
| Share-based compensation | | |
| Cost of revenues | \$ 26 | \$ 56 |
| Research and development | 3,590 | 3,807 |
| General and administrative | 543 | 465 |
| Sales and marketing | 534 | 485 |
| Income tax benefit | (396) | --- |
| Total | \$ 4,297 | \$ 4,813 |

The amount of acquisition-related charges included in applicable statements of income categories is summarized as follows:

| | | |
|--------------------------|---------------|---------------|
| Research and development | \$ 516 | \$ 479 |
| Sales and marketing | 580 | 578 |
| Income tax benefit | (324) | (920) |
| Total | \$ 772 | \$ 137 |

Himax Technologies, Inc.
Unaudited Condensed Consolidated Balance Sheets
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

| | June 30, 2009 | March 31, 2009 | December 31, 2008 |
|---|-------------------|-------------------|-------------------------|
| Assets | | | |
| Current assets: | | | |
| Cash and cash equivalents | \$ 136,760 | \$ 200,678 | \$ 135,200 |
| Marketable securities available-for-sale | 2,447 | 3,919 | 13,870 |
| Accounts receivable, less allowance for doubtful accounts, sales returns and discounts | 65,257 | 52,689 | 51,029 |
| Accounts receivable from related parties, less allowance for sales returns and discounts | 142,064 | 87,959 | 104,477 |
| Inventories | 83,455 | 63,908 | 96,921 |
| Deferred income taxes | 21,439 | 20,747 | 21,446 |
| Prepaid expenses and other current assets | 13,569 | 9,973 | 11,707 |
| Total current assets | \$ 464,991 | \$ 439,873 | \$ 434,650 |
| Property, plant and equipment, net | 53,515 | 53,542 | 55,111 |
| Deferred income taxes | 23,023 | 22,278 | 23,029 |
| Goodwill | 26,846 | 26,846 | 26,846 |
| Intangible assets, net | 9,869 | 10,417 | 10,965 |
| Investments in non-marketable securities | 11,970 | 11,619 | 11,619 |
| Refundable deposits and prepaid pension costs | 1,290 | 1,251 | 1,168 |
| Other assets | 3,204 | 3,186 | 2,160 |
| | 129,717 | 129,139 | 130,898 |
| Total assets | \$ 594,708 | \$ 569,012 | \$ 565,548 |
| Liabilities and Stockholders' Equity | | | |
| Current liabilities: | | | |
| Accounts payable | \$ 136,550 | \$ 63,131 | \$ 53,720 |
| Income tax payable | 10,174 | 15,355 | 15,455 |
| Other accrued expenses and other current liabilities | 17,891 | 15,761 | 22,455 |
| Total current liabilities | \$ 164,615 | \$ 94,247 | \$ 91,630 |
| Accrued pension liabilities | 207 | 200 | 214 |
| Deferred income taxes | 2,899 | 3,066 | 3,224 |
| Income tax payable | 474 | 459 | 474 |
| Assets retirement obligation | 169 | --- | --- |
| Total liabilities | \$ 168,364 | \$ 97,972 | \$ 95,542 |
| Himax stockholders' equity: | | | |
| Ordinary shares, US\$0.0001 par value, 500,000,000 shares authorized; 184,987,722, 187,303,186, and 190,119,594 shares issued and outstanding at June 30, 2009, March 31, 2009, and December 31, 2008, respectively | \$ 18 | \$ 19 | \$ 19 |
| Additional paid-in capital | 231,876 | 235,889 | 238,499 |
| Accumulated other comprehensive income (loss) | 6 | (71) | (314) |
| Unappropriated retained earnings | 189,263 | 229,336 | 224,967 |
| Himax stockholders' equity | \$ 421,163 | \$ 465,173 | \$ 463,171 |
| Noncontrolling interests | 5,181 | 5,867 | 6,835 |
| Total equity | \$ 426,344 | \$ 471,040 | \$ 470,006 |
| Total liabilities and stockholders' equity | \$ 594,708 | \$ 569,012 | \$ 565,548 |

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

| | Three Months Ended June 30, | Three Months Ended March 31, |
|--|--------------------------------|------------------------------------|
| | 2009 | 2008 |
| Cash flows from operating activities: | | |
| Net income attributable to Himax stockholders | \$ 15,423 | \$ 37,714 |
| Adjustments to reconcile net income attributable to Himax stockholders to net cash provided by (used in) operating activities: | | |
| Depreciation and amortization | 3,530 | 3,067 |
| Provision (reversal) for allowance for doubtful accounts | (129) | 8 |
| Share-based compensation expenses | 2,351 | 2,439 |
| Net loss attributable to the noncontrolling interests | (1,032) | (1,037) |
| Loss (gain) on disposal of property and equipment | (12) | 79 |
| Gain on disposal of subsidiary shares, net | --- | (91) |
| Loss (gain) on disposal of marketable securities, net | --- | (648) |
| Deferred income tax benefit | (1,604) | (989) |
| Inventories write downs | 3,223 | 5,944 |
| Changes in operating assets and liabilities: | | |
| Accounts receivable | (12,439) | (19,887) |
| Accounts receivable from related parties | (54,097) | 6,327 |
| Inventories | (22,770) | (14,783) |
| Prepaid expenses and other current assets | (3,571) | (456) |
| Accounts payable | 73,419 | 17,481 |
| Income tax payable | (5,166) | (6,162) |
| Other accrued expenses and other current liabilities | 2,263 | 314 |
| Net cash provided by (used in) operating activities | <u>(611)</u> | <u>29,320</u> |
| Cash flows from investing activities: | | |
| Purchase of property and equipment | (2,870) | (3,038) |
| Proceeds from disposal of property and equipment | 1 | --- |
| Purchase of available-for-sale marketable securities | (5,147) | (6,275) |
| Disposal of available-for-sale marketable securities | 6,693 | 11,508 |
| Proceeds from disposal of subsidiary shares by Himax Technologies Limited | 333 | 182 |
| Purchase of investments in non-marketable securities | (351) | --- |
| Purchase of subsidiary shares from the noncontrolling interests | (33) | (205) |
| Increase in refundable deposits | (17) | (81) |
| Pledge of restricted marketable securities | (21) | (17) |
| Net cash provided by (used in) investing activities | <u>(1,412)</u> | <u>2,074</u> |
| | <u>64,631</u> | <u>5,463</u> |

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

| | Three Months Ended June 30, | | Three Months Ended March 31, |
|---|--|------------------|---|
| | 2009 | 2008 | 2009 |
| Cash flows from financing activities: | | | |
| Distribution of cash dividends | \$ (55,496) | \$ (66,817) | \$ --- |
| Proceeds from issuance of new shares by subsidiaries | 55 | --- | 47 |
| Payments to acquire ordinary shares for retirement | (6,458) | (7) | (5,072) |
| Net cash used in financing activities | (61,899) | (66,824) | (5,025) |
| Effect of exchange rate changes on cash and cash equivalents | 4 | (1) | 409 |
| Net increase (decrease) in cash and cash equivalents | (63,918) | (35,431) | 65,478 |
| Cash and cash equivalents at beginning of period | 200,678 | 125,835 | 135,200 |
| Cash and cash equivalents at end of period | \$ 136,760 | \$ 90,404 | \$ 200,678 |
| Supplemental disclosures of cash flow information: | | | |
| Cash paid during the period for income taxes | \$ 7,608 | \$ 6,531 | \$ 26 |

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

| | Three Months Ended June 30, | | Three Months Ended March 31 |
|--|--|-------------|--|
| | 2009 | 2008 | 2009 |
| Revenues | \$ 184,927 | \$ 246,867 | \$ 125,656 |
| Gross profit | 38,388 | 63,070 | 26,215 |
| Add: Share-based compensation – Cost of revenues | 13 | 28 | 13 |
| Gross profit excluding share-based compensation | 38,401 | 63,098 | 26,228 |
| Gross margin excluding share-based compensation | 20.8% | 25.6% | 20.9% |
| Operating income | 14,801 | 34,811 | 4,823 |
| Add: Share-based compensation | 2,351 | 2,439 | 2,342 |
| Operating income excluding share-based compensation | 17,152 | 37,250 | 7,165 |
| Add: Acquisition-related charges –Intangible assets amortization | 548 | 528 | 548 |
| Operating income excluding share-based compensation and acquisition-related charges | 17,700 | 37,778 | 7,713 |
| Operating margin excluding share-based compensation and acquisition-related charges | 9.6% | 15.3% | 6.1% |
| Net income attributable to Himax stockholders | 15,423 | 37,714 | 4,369 |
| Add: Share-based compensation, net of tax | 2,056 | 2,439 | 2,241 |
| Add: Acquisition-related charges, net of tax | 386 | (392) | 386 |
| Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges | 17,865 | 39,761 | 6,996 |
| Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges | 9.7% | 16.1% | 5.6% |

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

| | Six Months Ended June 30, | |
|---|--------------------------------------|-------------|
| | 2009 | 2008 |
| Revenues | \$310,583 | \$478,455 |
| Gross profit | 64,603 | 121,709 |
| Add: Share-based compensation – Cost of revenues | 26 | 56 |
| Gross profit excluding share-based compensation | 64,629 | 121,765 |
| Gross margin excluding share-based compensation | 20.8% | 25.4% |
| Operating income | 19,624 | 66,476 |
| Add: Share-based compensation | 4,693 | 4,813 |
| Operating income excluding share-based compensation | 24,317 | 71,289 |
| Add: Acquisition-related charges –Intangible assets amortization | 1,096 | 1,057 |
| Operating income excluding share-based compensation and acquisition-related charges | 25,413 | 72,346 |
| Operating margin excluding share-based compensation and acquisition-related charges | 8.2% | 15.1% |
| Net income attributable to Himax stockholders | 19,792 | 71,851 |
| Add: Share-based compensation, net of tax | 4,297 | 4,813 |
| Add: Acquisition-related charges, net of tax | 772 | 137 |
| Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges | 24,861 | 76,801 |
| Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges | 8.0% | 16.1% |

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Diluted Earnings Per Share Attributable to Himax stockholders Excluding Share-based Compensation and Acquisition-Related Charges:

| | Three Months Ended June 30, 2009 | Six Months Ended June 30, 2009 |
|--|---|---|
| Diluted GAAP EPS attributable to Himax stockholders | \$0.08 | \$0.11 |
| Add: Share-based compensation per diluted share | \$0.01 | \$0.02 |
| Add: Acquisition-related charges per diluted share | \$--- | \$--- |
| Diluted non GAAP EPS attributable to Himax stockholders excluding share-based compensation and acquisition- | \$0.10 | \$0.13 |
| Numbers do not add up due to rounding | | |