



奇景光電公佈自結 2011 年第二季合併財務報表 及第三季展望

- 第二季營收獲利符合預期，營收較前季成長 13.8%，毛利率 18.6%
- 預估第三季營收較第二季持平或下跌，毛利率持平
- 預估第三季的智慧型手機以及非驅動 IC 領域的 CMOS 影像感測器大幅成長

[台南，2011 年 8 月 10 日] 奇景光電 (納斯達克代號: HIMX) 今日公佈自結 2011 年第二季合併財務報表，及第三季的展望。

奇景光電 2011 年第二季營收淨額合計 1 億 6 仟零 6 拾萬美元 (約新台幣 46 億 4 仟萬元*)，較 2010 年同期營收淨額 1 億 8 仟 7 佰 7 拾萬美元減少 14.5%，並較上一季營收淨額 1 億 4 仟 1 佰 1 拾萬美元增加 13.8%。第二季毛利率為 18.6%，較 2010 年同期毛利率減少 1.8 個百分點，較上一季毛利率減少 1.5 個百分點。2011 年第二季營業利益為 3 佰 4 拾萬美元 (約新台幣 9 仟 9 佰萬元*)，2010 年同期營業利益為 1 仟 3 佰萬美元，上一季營業利益為 2 佰 5 拾萬美元。

2011 年第二季稅後淨利為 3 佰 6 拾萬美元 (約新台幣 1 億零 5 佰萬元*)，2010 年同期稅後淨利為 1 仟 2 佰萬美元，上一季為 2 佰 7 拾萬美元。第二季每 ADS 盈餘為 2 美分 (約新台幣 0.59 元*)，合於公司之前預期，2010 年同期為盈餘 7 美分，上一季為盈餘 2 美分。

扣除股票酬勞費用及購併相關費用的影響，第二季營業利益為 5 佰 1 拾萬美元 (約新台幣 1 億 5 仟萬元*)，2010 年同期為營業利益 1 仟 5 佰 4 拾萬美元，上一季為營業利益 4 佰 3 拾萬美元。本季稅後淨利為 5 佰萬美元 (約新台幣 1 億 5 仟萬元*)，2010 年同期為稅後淨利 1 仟 4 佰萬美元，上一季為 4 佰 1 拾萬美元。本季每 ADS 盈餘為 3 美分 (約新台幣 0.82 元*)，2010 年同期為盈餘 8 美分，上一季為盈餘 2 美分。

第二季大尺寸驅動 IC 產品季營收成長 17.7%，主要是大陸新進客戶的開始出貨。目前看來，第三季的大尺寸面板驅動 IC，在客戶端需求不振，再加上全球經濟混沌未明，大尺寸面板客戶正計畫要減少產能因應，第三季的大尺寸市場應無法過度期待。

第二季中小尺寸驅動 IC 季成長僅 4.3%，主要是受到中國大陸中低階手機需求減弱所致，以致於第二季手機出貨成長減緩。然而，奇景近來從客戶需求的預估量，看到第三季手機驅動 IC 將有強勁需求。尤其，奇景在大陸及世界領導品牌兩方面，都看到智慧型手機的大量成長。奇景在智慧型手機技術持續領先，未來也將投入更多資源，進行智慧型手機驅動 IC 的研發。

奇景的非驅動 IC 產品，持續對營收產生效益。尤其是子公司恆景科技的 CMOS 影像感測器產品，以及立景光電的 LCOS 微投影產品。期待這兩個產品線，未來會對奇景的營收挹注，繼續產生相當的貢獻。

第二季開始，奇景的 LCOS 微投影產品需求開始加溫，主要是應用在新興市場的手機上。由於新興市場充滿潛力，奇景的 LCOS 微投影產品正進行擴廠，產能將從每個月十五萬片增加到超過二十五萬片。不過，擴充後段模組產能，在產能擴充過程中，設備移位與調整，將導致產能利用率降低以及短暫的良率偏低，產生短期的毛利率下降壓力。

在所有非驅動 IC 產品中，CMOS 影像感測器是其中成長最快速的，但由於出貨比重上，仍以舊世代的產品線居多，因此目前毛利率仍然偏低。奇景預期，隨著客戶更換新世代產品，將可提升影像感測器毛利率與降低成本。不過，在第三季此產品的毛利率，預期仍將低於奇景所有產品線的平均毛利率。

在其他的非驅動 IC 產品部份，承景科技的 2D 轉 3D 解決方案，已被多家監視器及 3D 投影機的客戶所採用，承景也將 2D 轉 3D 的功能，結合在 Timing Controller 中，應用在裸視的平板電腦中。

展望第三季，由於全球經濟前景未明，TFT-LCD 產業景氣疲弱不振，許多客戶都在評估降低產能利用率，目前來看，未來市場走向的能見度仍不明朗。

不過，雖然市場情勢詭譎，奇景仍持續執行強化公司體質的長期策略，規劃完整的產品線，建立更多元的客戶群，期許提升毛利率。奇景努力朝營收多元化方向發展，已達具體成效。在第三季，中小尺寸驅動 IC 預期會取代大尺寸驅動 IC，成為營收的最大貢獻者，非驅動 IC 產品比重也很快將達到營收的 15%，這兩者都會是奇景未來營收的主力。奇景目前面臨的主要挑戰，就是如何有效提升毛利率，尤其是非驅動 IC 產品方面，營收成長最快的 CMOS 影像感測器產品，以及 LCOS 微投影產品，若能改善個別產品的毛利率，將對公司獲利產生正面貢獻。

展望 2011 年第三季，奇景營收可望較第二季持平或微幅下跌，毛利率持平，在扣除發放年度員工限制型股份獎酬成本之後，預估每 ADS 淨損在 2 美分至 0 美分(約新台幣 0.58 – 0 元*)之間。發放年度員工限制型股份獎酬成本的規模，取決於未來奇景光電董事會決議，預計以 300 萬到 400 萬美元的額度內，在第三季底發放，幾乎全數將在第三季立刻費用化，並列為第三季的營業費用。扣除股票酬勞費用及購併相關費用，奇景預計第三季，每 ADS 盈餘為 0 至 2 美分 (約新台幣 0 -0.58 元*)。

**本季依美國會計準則，(不含股票酬勞費用及購併相關費用)毛利率、營業利益率及淨利率之調節表，以及每股盈餘之調節表請參考本新聞稿後之附件。*

線上法說會細節

奇景光電在台灣時間 2011 年 8 月 10 日上午 7 點鐘(美國東岸時間 8 月 9 日晚上 7 點)舉行 2011 年第二季合併財務報表營運成果線上法人說明會。電話專線為+1-201-689-8471 (美國以外) 或 +1-877-407-4018 (美國本土)。奇景光電網站 www.himax.com.tw 同時提供網路即時播放，線上法說會結束後兩小時起，至台灣時間 2011 年 8 月 16 日中午 12 點(紐約時間 2011 年 8 月 16 日凌晨 12 點)將提供網路及電話收聽重播，重播電話專線為+1-858-384-5517 (美國以外) 或 1-877-870-5176 (美國本土)。重播確認 ID 號碼為 375533。

關於奇景光電

本公司係為一 IC 設計公司並為面板關鍵零組件供應商，主要產品為各尺寸面板之驅動 IC。其產品在大尺寸之應用有桌上型螢幕、筆記型電腦螢幕及電視，在中小尺寸的應用有手機面板及消費性電子產品面板如數位相機、遊戲機以及汽車導航面板。此外，本公司也提供時序控制器、觸控面板 IC、液晶電視及監視器控制 IC、LCOS 微型顯示器、電源管理 IC、LED 驅動 IC、CMOS 影像感測器、iCT 無限色彩技術、2D 轉 3D 解決方案等產品。本公司之總公司位於台灣台南，並於台灣的新竹、台北，大陸的寧波、佛山、福清、北京、上海、蘇州、深圳，日本橫濱、松阪，韓國天安，以及美國加州爾灣皆設有辦公室。

本份文件若有中文說明異於英文原文之處，以英文原文為準。

*以 2011 年第二季平均匯率 1US\$=NT\$28.879 換算，若有差異，是因美金尾數或四捨五入造成。

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風險說明:

本新聞稿的部分展望未來的陳述，特別是有關於財務、產業預測與台灣上市計畫，含有風險及不確定性，可能會導致實際結果與本新聞稿的描述不同，可能造成差異的因素包括但不限於整體市場與經濟的狀況、半導體產業的狀況、市場對本公司驅動IC產品及非驅動IC產品之接受度、產品競爭力、市場競爭、終端市場需求、對少數主要客戶的依賴度、持續創新的技術、新面板技術發展、發展與維護智慧財產權的能力、價格壓力如平均售價下滑或客戶訂單模式改變、全年有效稅率預估的改變、面板其他關鍵零組件短缺、政策法規改變、匯率波動、子公司新投資案、對客戶應收帳款的回收與存貨的管理、維護及吸引人才、股東對台灣上市的支持度、台灣及美國主管機關政策的改變、台灣證券交易所對於本公司上市的接受度、台灣及美國資本市場的變動、資本市場對於本公司股票發行的接受度、本公司普通股及ADS雙向轉換的狀況以及其他本公司在美國證交所申報的文件中提到的相關風險，包括本公司於2011年5月20日為2010年度所申報的20-F文件中「風險因素」標題項下的該等風險。不論是否有其他新的訊息或事件，本公司皆無義務公開更新或修改此風險說明。

– Tables Attached –

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income
(These interim financials do not fully comply with US GAAP because they omit all interim disclosure required by US GAAP)
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	Three Months Ended June 30,		Three Months Ended March 31,
	2011	2010	2011
Revenues			
Revenues from third parties, net	\$ 92,450	\$ 94,939	\$ 74,093
Revenues from related parties, net	68,129	92,768	67,000
	160,579	187,707	141,093
Costs and expenses:			
Cost of revenues	130,682	149,388	112,783
Research and development	19,294	18,341	19,790
General and administrative	3,745	4,197	4,281
Sales and marketing	3,447	2,752	1,697
Total costs and expenses	157,168	174,678	138,551
Operating income	3,411	13,029	2,542
Non operating income (loss):			
Interest income	130	169	140
Equity in losses of equity method investees	(112)	(106)	(81)
Foreign exchange gains (losses), net	(100)	53	117
Interest expense	(102)	(5)	(97)
Other income (loss), net	478	72	(234)
	294	183	(155)
Earnings before income taxes	3,705	13,212	2,387
Income tax expense	926	2,174	597
Net income	2,779	11,038	1,790
Net loss attributable to noncontrolling interests	845	930	933
Net income attributable to Himax stockholders	\$ 3,624	\$ 11,968	\$ 2,723
Basic earnings per ordinary share attributable to Himax stockholders	\$ 0.01	\$ 0.03	\$ 0.01
Diluted earnings per ordinary share attributable to Himax stockholders	\$ 0.01	\$ 0.03	\$ 0.01
Basic earnings per ADS attributable to Himax stockholders	\$ 0.02	\$ 0.07	\$ 0.02
Diluted earnings per ADS attributable to Himax stockholders	\$ 0.02	\$ 0.07	\$ 0.02
Basic Weighted Average Outstanding Ordinary Shares	354,629	355,426	354,633

Diluted Weighted Average Outstanding Ordinary Shares	356,138	358,011	355,833
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Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Income
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	Six Months Ended June 30,	
	2011	2010
Revenues		
Revenues from third parties, net	\$ 166,543	\$ 165,879
Revenues from related parties, net	135,129	197,326
	301,672	363,205
Costs and expenses:		
Cost of revenues	243,465	290,161
Research and development	39,084	36,149
General and administrative	8,026	8,240
Sales and marketing	5,144	5,501
Total costs and expenses	295,719	340,051
Operating income	5,953	23,154
Non operating income (loss):		
Interest income	270	273
Equity in losses of equity method investees	(193)	(165)
Foreign exchange gains, net	17	42
Interest expense	(199)	(5)
Other income, net	244	160
	139	305
Earnings before income taxes	6,092	23,459
Income tax expense	1,523	4,223
Net income	4,569	19,236
Net loss attributable to the noncontrolling interests	1,778	1,870
Net income attributable to Himax stockholders	\$ 6,347	\$ 21,106
Basic earnings per ordinary share attributable to Himax stockholders	\$ 0.02	\$ 0.06
Diluted earnings per ordinary share attributable to Himax stockholders	\$ 0.02	\$ 0.06
Basic earnings per ADS attributable to Himax stockholders	\$ 0.04	\$ 0.12
Diluted earnings per ADS attributable to Himax stockholders	\$ 0.04	\$ 0.12
Basic Weighted Average Outstanding Shares	354,631	356,486
Diluted Weighted Average Outstanding Shares	356,000	358,517

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

The amount of share-based compensation included in applicable statements of income categories is summarized as follows:	Three Months Ended June 30,		Three Months Ended March 31,
	2011	2010	2011
	<u> </u>	<u> </u>	<u> </u>
Share-based compensation			
Cost of revenues	\$ 11	\$ 21	\$ 11
Research and development	866	1,375	869
General and administrative	143	228	142
Sales and marketing	139	218	140
Income tax benefit	(177)	(131)	(178)
Total	<u>\$ 982</u>	<u>\$ 1,711</u>	<u>\$ 984</u>

**The amount of acquisition-related charges included
in applicable statements of income categories is
summarized as follows:**

Acquisition-related charges			
Research and development	\$ 258	\$ 258	\$ 258
Sales and marketing	290	290	289
Income tax benefit	(125)	(200)	(125)
Total	<u>\$ 423</u>	<u>\$ 348</u>	<u>\$ 422</u>

Himax Technologies, Inc.
Unaudited Supplemental Financial Information
(Amounts in Thousands of U.S. Dollars)

The amount of share-based compensation included in applicable statements of income categories is summarized as follows:

	Six Months Ended June 30,	
	2011	2010
Share-based compensation		
Cost of revenues	\$ 22	\$ 43
Research and development	1,735	2,749
General and administrative	285	457
Sales and marketing	279	436
Income tax benefit	(355)	(318)
Total	\$ 1,966	\$ 3,367

The amount of acquisition-related charges included in applicable statements of income categories is summarized as follows:

Research and development	\$ 516	\$ 517
Sales and marketing	579	579
Income tax benefit	(250)	(339)
Total	\$ 845	\$ 757

Himax Technologies, Inc.
Unaudited Condensed Consolidated Balance Sheets
(Amounts in Thousands of U.S. Dollars, Except Per Share Data)

	<u>June 30, 2011</u>	<u>March 31, 2011</u>	<u>December 31, 2010</u>
Assets			
Current assets:			
Cash and cash equivalents	\$ 103,887	\$ 109,519	\$ 96,842
Investments in marketable securities available-for-sale	174	6,834	8,632
Accounts receivable, less allowance for doubtful accounts, sales returns and discounts	92,362	83,098	80,212
Accounts receivable from related parties, less allowance for sales returns and discounts	86,947	83,690	95,964
Inventories	124,350	130,057	117,988
Deferred income taxes	12,148	11,871	11,977
Restricted cash and cash equivalents	57,500	57,500	58,500
Prepaid expenses and other current assets	16,607	16,136	15,809
Total current assets	\$ 493,975	\$ 498,705	\$ 485,924
Investment securities, including securities measured at fair value	24,706	24,568	24,622
Equity method investments	623	781	869
Property, plant and equipment, net	54,045	48,658	47,561
Deferred income taxes	25,077	24,502	24,729
Goodwill	26,846	26,846	26,846
Intangible assets, net	5,575	6,125	6,674
Other assets	1,943	2,043	2,395
	<u>138,815</u>	<u>133,523</u>	<u>133,696</u>
Total assets	\$ 632,790	\$ 632,228	\$ 619,620
Liabilities and Equity			
Current liabilities:			
Short-term debt	\$ 57,000	\$ 57,000	\$ 57,000
Accounts payable	125,770	124,066	115,922
Income taxes payable	5,264	9,182	9,125
Deferred income taxes	100	94	96
Other accrued expenses and other current liabilities	47,088	25,843	23,605
Total current liabilities	\$ 235,222	\$ 216,185	\$ 205,748
Other liabilities	5,761	6,786	6,896
Total liabilities	\$ 240,983	\$ 222,971	\$ 212,644
Equity			
Himax stockholders' equity:			
Ordinary shares, US\$0.3 par value, 1,000,000,000 shares authorized; 353,781,070 shares, 353,842,764 shares, and 353,842,764 shares issued and outstanding at June 30, 2011, March 31, 2011, and December 31, 2010, respectively	\$ 106,134	\$ 106,153	\$ 106,153
Additional paid-in capital	101,422	100,824	100,291
Accumulated other comprehensive income	971	994	1,204
Unappropriated retained earnings	183,350	200,953	198,230
Himax stockholders' equity	\$ 391,877	\$ 408,924	\$ 405,878
Noncontrolling interests	(70)	333	1,098
Total equity	\$ 391,807	\$ 409,257	\$ 406,976
Total liabilities and equity	\$ 632,790	\$ 632,228	\$ 619,620

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

	Three Months Ended June 30,		Three Months Ended March 31,
	2011	2010	2011
Cash flows from operating activities:			
Net income	\$ 2,779	\$ 11,038	\$ 1,790
Adjustments to reconcile net income to net cash provided by (used in) operating activities:			
Depreciation and amortization	3,172	3,463	3,279
Share-based compensation expenses	1,159	1,842	1,162
Equity in losses of equity method investees	112	106	81
Gain on disposal of marketable securities, net	(194)	(19)	(193)
Gain on disposal of equity method investment	(313)	---	---
Unrealized loss on conversion option	144	---	460
Interest income from amortization of discount on investment in corporate bonds	(41)	---	(48)
Deferred income tax expense (benefit)	(983)	2,639	242
Inventories write downs	1,804	1,371	2,764
Changes in operating assets and liabilities:			
Accounts receivable	(9,264)	(25,211)	(2,886)
Accounts receivable from related parties	(3,244)	9,827	12,289
Inventories	3,903	(15,230)	(14,833)
Prepaid expenses and other current assets	(100)	1,098	(325)
Accounts payable	1,704	18,352	8,144
Income taxes payable	(3,912)	(8,844)	52
Other accrued expenses and other current liabilities	683	2,464	258
Other liabilities	(906)	(602)	(11)
Net cash provided by (used in) operating activities	<u>(3,497)</u>	<u>2,294</u>	<u>12,225</u>
Cash flows from investing activities:			
Purchase of property and equipment	(8,674)	(1,720)	(1,851)
Purchase of available-for-sale marketable securities	(2,840)	(4,257)	(6,014)
Disposal of available-for-sale marketable securities	9,501	5,514	7,733
Purchase of investment securities	---	(1,024)	---
Release (pledge) of restricted cash equivalents and marketable securities	(4)	(62)	1,002
Decrease (increase) in other assets	(32)	134	1
Net cash provided by (used in) investing activities	<u>(2,049)</u>	<u>(1,415)</u>	<u>871</u>

Himax Technologies, Inc.
Unaudited Condensed Consolidated Statements of Cash Flows
(Amounts in Thousands of U.S. Dollars)

	Three Months Ended June 30,		Three Months Ended March 31,
	2011	2010	2011
Cash flows from financing activities:			
Proceeds from issuance of new shares by subsidiaries	\$ 10	76	21
Payments to acquire ordinary shares for retirement	(67)	(2,903)	---
Proceeds from disposal of subsidiary shares to noncontrolling interests by Himax Technologies Limited	---	94	---
Purchase of subsidiary shares from noncontrolling interests	(67)	(109)	(461)
Proceeds from borrowing of short-term debt	---	160,000	---
Repayment of short-term debt	---	(160,000)	---
Net cash used in financing activities	<u>(124)</u>	<u>(2,842)</u>	<u>(440)</u>
Effect of foreign currency exchange rate changes on cash and cash equivalents	<u>38</u>	<u>(2)</u>	<u>21</u>
Net increase (decrease) in cash and cash equivalents	<u>(5,632)</u>	<u>(1,965)</u>	<u>12,677</u>
Cash and cash equivalents at beginning of period	<u>109,519</u>	<u>155,932</u>	<u>96,842</u>
Cash and cash equivalents at end of period	<u>\$ 103,887</u>	<u>\$ 153,967</u>	<u>\$ 109,519</u>
Supplemental disclosures of cash flow information:			
Cash paid during the period for:			
Interest expense	<u>\$ 79</u>	<u>\$ 5</u>	<u>\$ 97</u>
Income taxes	<u>\$ 5,979</u>	<u>\$ 8,196</u>	<u>\$ 206</u>
Supplemental disclosures of non-cash financing activities:			
Dividend Payable	<u>\$ 21,227</u>	<u>\$ 44,188</u>	<u>\$ ---</u>

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

	Three Months Ended June 30,		Three Months Ended March 31,
	2011	2010	2011
Revenues	\$ 160,579	\$ 187,707	\$ 141,093
Gross profit	29,897	38,319	28,310
Add: Share-based compensation – Cost of revenues	11	21	11
Gross profit excluding share-based compensation	29,908	38,340	28,321
Gross margin excluding share-based compensation	18.6%	20.4%	20.1%
Operating income	3,411	13,029	2,542
Add: Share-based compensation	1,159	1,842	1,162
Operating income excluding share-based compensation	4,570	14,871	3,704
Add: Acquisition-related charges –Intangible assets amortization	548	548	547
Operating income excluding share-based compensation and acquisition-related charges	5,118	15,419	4,251
Operating margin excluding share-based compensation and acquisition-related charges	3.2%	8.2%	3.0%
Net income attributable to Himax stockholders	3,624	11,968	2,723
Add: Share-based compensation, net of tax	982	1,711	984
Add: Acquisition-related charges, net of tax	423	348	422
Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	5,029	14,027	4,129
Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	3.1%	7.5%	2.9%

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Himax Technologies, Inc.
Unaudited Supplemental Data – Reconciliation Schedule
(Amounts in Thousands of U.S. Dollars)

Gross Margin, Operating Margin and Net Margin Excluding Share-based Compensation and Acquisition-Related Charges:

	Six Months Ended June 30,	
	2011	2010
Revenues	\$ 301,672	\$ 363,205
Gross profit	58,207	73,044
Add: Share-based compensation – Cost of revenues	22	43
Gross profit excluding share-based compensation	58,229	73,087
Gross margin excluding share-based compensation	19.3%	20.1%
Operating income	5,953	23,154
Add: Share-based compensation	2,321	3,685
Operating income excluding share-based compensation	8,274	26,839
Add: Acquisition-related charges –Intangible assets amortization	1,095	1,096
Operating income excluding share-based compensation and acquisition-related charges	9,369	27,935
Operating margin excluding share-based compensation and acquisition-related charges	3.1%	7.7%
Net income attributable to Himax stockholders	6,347	21,106
Add: Share-based compensation, net of tax	1,966	3,367
Add: Acquisition-related charges, net of tax	845	757
Net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	9,158	25,230
Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges	3.0%	6.9%

*Gross margin excluding share-based compensation equals gross profit excluding share-based compensation divided by revenues

*Operating margin excluding share-based compensation and acquisition-related charges equals operating income excluding share-based compensation and acquisition-related charges divided by revenues

*Net margin attributable to Himax stockholders excluding share-based compensation and acquisition-related charges equals net income attributable to Himax stockholders excluding share-based compensation and acquisition-related charges divided by revenues

Diluted Earnings Per Ordinary Share Attributable to Himax stockholders Excluding Share-based Compensation and Acquisition-Related Charges:

	Three Months Ended June 30, 2011	Six Months Ended June 30, 2011
Diluted GAAP EPS attributable to Himax stockholders	\$0.01	\$0.02
Add: Share-based compensation per diluted share	\$0.01	\$0.01
Add: Acquisition-related charges per diluted share	\$---	\$---
Diluted non GAAP EPS attributable to Himax stockholders excluding share-based compensation and acquisition- related charges	\$0.01	\$0.03

Numbers do not add up due to rounding