
Drive for better vision
Himax
Nasdaq : HIMX
November 2026 INVESTOR PRESENTATION

Forward Looking Statements

Factors that could cause actual events or results to differ materially from those include, but are not limited to, the effect of the Covid-19 pandemic on the Company's business; general business and economic conditions and the state of the semiconductor industry; market acceptance and competitiveness of the driver and non-driver products developed by the Company; demand for end-use applications products; reliance on a small group of principal customers; the uncertainty of continued success in technological innovations; our ability to develop and protect our intellectual property; pricing pressures including declines in average selling prices; changes in customer order patterns; changes in estimated full-year effective tax rate; shortage in supply of key components; changes in environmental laws and regulations; changes in export license regulated by Export Administration Regulations (EAR); exchange rate fluctuations; regulatory approvals for further investments in our subsidiaries; our ability to collect accounts receivable and manage inventory and other risks described from time to time in the Company's SEC filings, including those risks identified in the section entitled "Risk Factors" in its Form 20-F for the year ended December 31, 2025 filed with the SEC, as may be amended. Images of devices depicted in this presentation may be representative of those in which Himax has specification, or for reference-only and may not be associated with actual bill-of-material or design-win in the displayed image. Any association of such, without a confirmed disclosure of such by the Company or the Company's customer are coincidental. Himax is under strict customer disclosure guidelines on the release of such information.

Global Display and Imaging IC Design House

Leading IC Provider
Global top 10
fabless IC design
company in 2021*



US $1.2 Billion
2022 sales
avg. 60 million ICs
shipment per month



40% Global Market Share
Driver IC for
automotive displays



Listed on NASDAQ
NASDAQ: HIMX
since 2006



* Global top 10 IC design company revenue, 2021. Source: TrendForce, March 2022

Himax – Driver for Better Future



Automotive

- Large-sized, high-resolution, curved, and touch feature for next-gen LCD and OLED displays
- Automotive local dimming Tcon for high-contrast display enablement
- Head-up display (AR-HUD)
- WiseEye™ and 3D sensing for biometric sensing



AIoT

- World leading WiseEye™ ultralow power AI sensing for endpoint AI
- Total solution: AI processor + Always-on image sensor + AI algorithms
- WiseEye PalmVein: ultralow power contactless biometric authentication
- Plug-n-play WiseEye Module with low-code/no-code AI
- WiseEye solution features in Dell's laptops and DESMAN's smart door lock
- Ecosystem: Google, Microsoft, NVIDIA, Arm, EDGE AI FOUNDATION, and many others



Optical product line-up

- WLO (Diffractive optics, Waveguides, Lens and CPO)
- Front-lit LCoS microdisplay
- 3D sensing

Recognized Industry Leader

For the last 30 years, we have worked with leading OEMs to develop the most recognized imaging and human interfacing technologies

1990s
Founder B.S. Wu pioneers flat panel technologies at Chimei Electronics as CTO

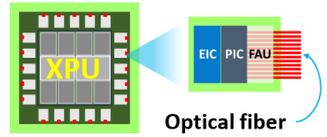
2000s
Chairman Wu establishes Himax to meet DDIC demand for large panels and fast-growing medium & small panels

2010s
Himax gains market share with design wins with leading technology products companies worldwide

2015 and Beyond
Offer industry-leading WiseEye endpoint AI and optical solutions, including CMOS image sensors, LCoS microdisplays, 3D sensing, and WLO with WLO expanding into CPO for AI data center optical communication







Corporate Timeline

Jun 2001 Himax Taiwan founded by B.S. Wu

Mar 2006 Himax IPOs on Nasdaq. Raised $147M with Morgan Stanley

Jun 2013 Himax completed taking out financing of Chimei

Sep 2015 AR pilot production shipment made to a major US customer

Aug 2016 Started expansion for next generation LCoS & WLO production lines

H2 2018 Smartphone TDDI ramped with OEMs

Q2 2020 WiseEye Solution adopted by Google TFLM

Mar 2021 WiseEye1 AIoT Platform received Microsoft Azure IoT PnP Certification

Q1 2022 WiseEye features in Dell's Laptops

Q1 2023 CES debuted WiseEye2 AI Processor

Q1 2024 CES debut touch for OLED auto & NB; TDDI LCD NB

Jun 2024 Strategic investment in FOCI for LPO/CPO Collaboration

Q1 2025 Physical AI Agent w/ Seeed Studio

Q3 2026 WiseEye AI Adopted by Alibaba for Qwen Glasses

2001 ~ 2006 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026

October 2004 Formed Himax Display to focus on LCoS microdisplay technology

Jul 2013 Signed investment agreement with Google

2016 Volume shipment of AR related LCOS and WLO, OLED DDIC, and in-cell TDDI

2017 Qualcomm & Himax jointly announced structured light-based 3D depth sensing solution

2019 Industry-first auto TDDI MP

2020 Tablet TDDI MP

Q1 2022 Auto OLED IC 1Q22 ramp for EV

Q2 2022 OLED Tablet MP

H1 2022 Showcase industry-leading auto local dimming Tcon

Q3 2023 World's first LTDI mass production

Apr 2024 Debuted WiseEye PalmVein

Q4 2024 WiseEye PalmVein MP in access control

Q1 2025 CES 2025 unveiled 400K nits ultra-luminous FL LCoS

Investment Highlights

Leading imaging and human interfacing technology innovator

- Global display driver player with a wide range of display image processing technologies for panels of all sizes
- Human interfacing total-solution provider specialized in immersive, touchless and 3D perception related applications
- Thousands of patents for Himax's IP and designs

Diversified base of customers and revenues

- DDIC market share leader
- Penetration throughout all display market segments and with a leading position in several segments, including automotive
- Diversified revenues from traditional large and small/medium DDICs to TDDI, Timing controller, OLED, e-paper, WLO, 3D sensing, CIS, WiseEye Ultralow power AI sensing, LCoS microdisplays, and more
- Top-tier partnerships with major U.S. and Asian AP platform providers, device makers, and the world's mega tech names
- Expect non-driver product lines to proliferate application / customer coverage, improve corporate revenue and profit margin

Operational and public market performances

- 2022 record $1.2B in revenue. Ranked Global Top 10 Fabless IC Design Company in 2021
- Long-term profitability potential with no fund raising since IPO
- Focus on delivering P&L improvement by executing on the technologies Himax already developed for both driver IC and non-driver IC areas
- Committed to dividend policy to reward shareholders for their ongoing support while continuing technology investment

Innovative new products capturing growth markets

- TDDI and OLED technologies fuel growth for core display driver ICs business
- Comprehensive automotive solutions for LCD and OLED displays, including DDIC, TDDI, LTDI, local dimming Tcon, and OLED touch
- WiseEye, AoS CIS, WLO, 3D sensing, and LCoS microdisplay drive leadership in future products across AIoT, smart home/office, automotive, AR/VR, CPO in AI & HPC, medical devices, robotics, LiDAR, and AR-HUD applications

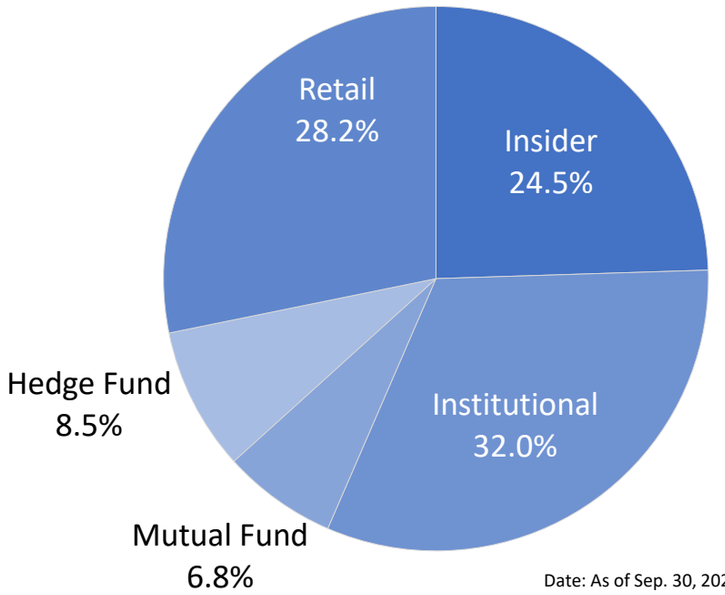
Visionary management team

Himax on NASDAQ

Fiscal Year	**December 31**
Last-Traded Price (11/4/2026)	**$10.44**
Diluted Weighted Ave. Out. ADS	**174.4M**
Equivalent ADS Out	**174.5M**
Market Capitalization (11/4/2026)	**$1.82B**
Average Volume	**1.6M**
Insider Ownership*	**24.5%**

* Insider ownership includes executives and board members

Shareholder Type



Date: As of Sep. 30, 2026

Nov. 4, 2026



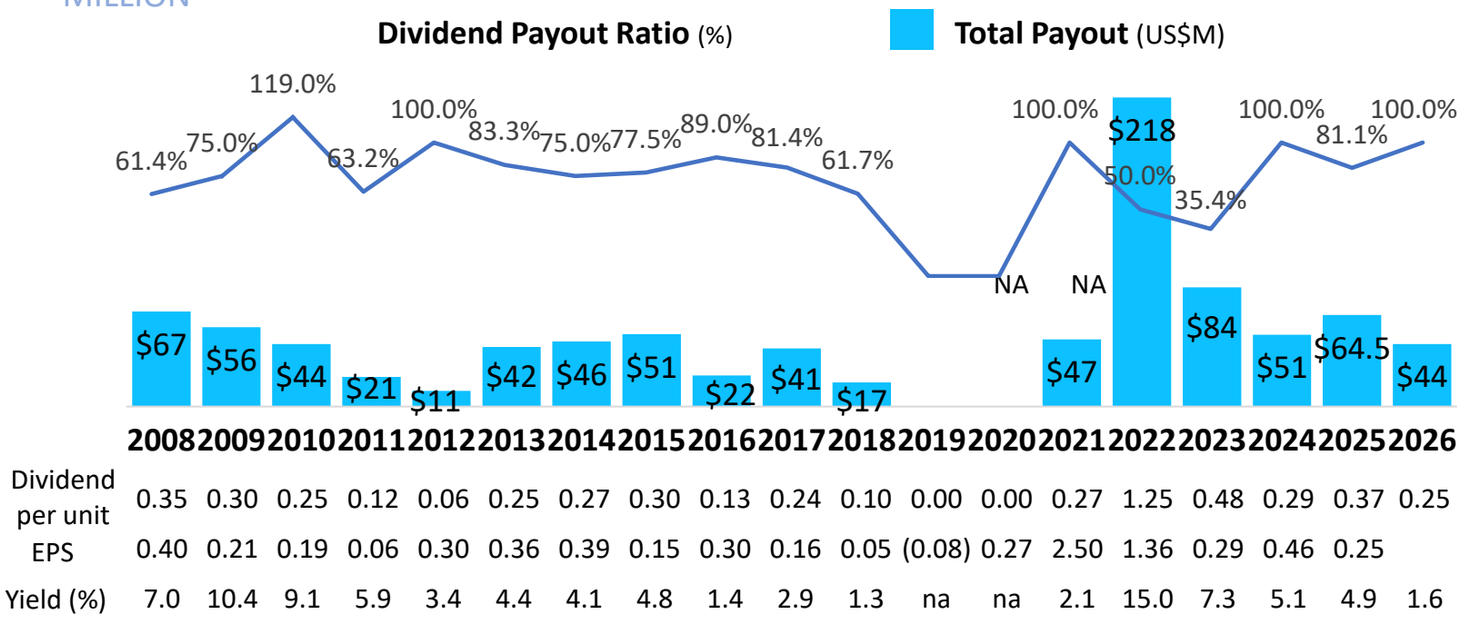
Source: https://www.nasdaq.com/market-activity/stocks/himx/advanced-charting

Analysts

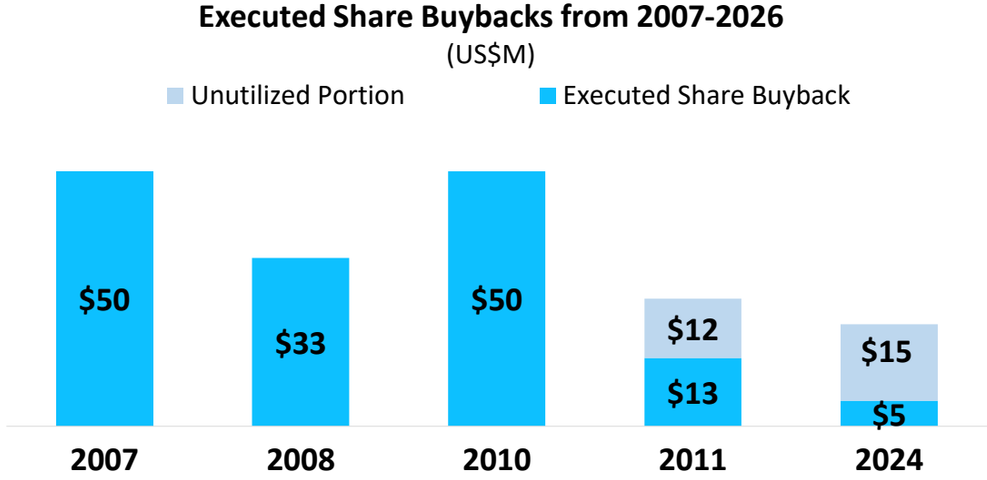
Mizuho Securities Asia Ltd.	Kevin Wang
Nomura Securities	Donnie Teng
Baird Equity Research	Tristan Gerra
Morgan Stanley	Tiffany Yeh

History of Dividend and Share Buyback

$1,119 MILLION **HAS BEEN RETURNED TO SHAREHOLDERS INCLUDING DIVIDENDS AND SHARE BUYBACKS SINCE IPO**



	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Dividend per unit	0.35	0.30	0.25	0.12	0.06	0.25	0.27	0.30	0.13	0.24	0.10	0.00	0.00	0.27	1.25	0.48	0.29	0.37	0.25
EPS	0.40	0.21	0.19	0.06	0.30	0.36	0.39	0.15	0.30	0.16	0.05	(0.08)	0.27	2.50	1.36	0.29	0.46	0.25	
Yield (%)	7.0	10.4	9.1	5.9	3.4	4.4	4.1	4.8	1.4	2.9	1.3	na	na	2.1	15.0	7.3	5.1	4.9	1.6



Himax Dividend and Policy

- Distributed a total of $967 million of cash dividend since IPO
- Dividends referenced primarily on prior year's profitability and cash demand for future
- Typically pays out annual cash dividend at approximately the middle of the current calendar year, e.g., 2026 dividend payouts in July was for fiscal year 2025
- Himax will continue to focus on maintaining a healthy balance sheet while driving sustainable long-term growth to deliver value for our shareholders through high dividends and share repurchases

Himax Share Buyback

- Initiated five share buyback programs totaling $178 million since 2007. The most recent announced share repurchase totaling $20 million on 2024/12/4
- Repurchased a total of 47.4 million ADSs as of 3Q26 at average purchase price per ADS: $3.20

***Note**: On 11/30/2018 & 12/3/2021 Himax chairman Dr. Biing-Seng Wu announced share purchase plans to purchase up to approximately $5 million and $10 million respectively of the Company's ADSs in the open market*

Q3 2026 Summary and Q4 2026 Guidance

	3Q2026	2Q2026	3Q2025	QoQ	YoY
Revenues	$246.8M	$227.4M	$199.2M	+8.5%	+23.9%
Gross Margin (%)	34.2%	33.1%	30.2%	+1.1%	+4.0%
Profit	$18.6M	$19.9M	$1.1M	-6.5%	+1637.1%
Earnings per ADS	$0.107	$0.114	$0.006	-6.5%	+1636.8%

	2025	2024	YoY
Revenues	$832.2M	$906.8M	-8.2%
Gross Margin (%)	30.6%	30.5%	+0.1%
Profit	$43.9M	$79.8M	-44.9%
Earnings per ADS	$0.252	$0.456	-44.8%

4Q2026 Guidance

Revenues	Decrease 22% to 26% sequentially
Gross Margin (%)	Flat to slightly up QoQ , depending on the final product mix
Profit	4.5 cents to 6.5 cents per diluted ADS

A Global Semiconductor Company

- Fabless semiconductor company with world leading visual imaging processing technologies
- Global market leader in TFT-LCD display driver and timing controller ICs
- 300+ customers across Taiwan, China, Japan, Korea, U.S. and Europe
- 2,514 patents granted and 297 patents pending approval worldwide as of Sep. 30, 2026
- NASDAQ-listed since March 2006 (HIMX)
- Around 2,200 employees worldwide; more than 90% are engineers
- Headquartered in Tainan, Taiwan with 8 R&D centers in Taiwan, China, Korea, and U.S., out of a total of 24 offices across Taiwan, China, Korea, and U.S.



HEADQUARTERS
Tainan, Taiwan

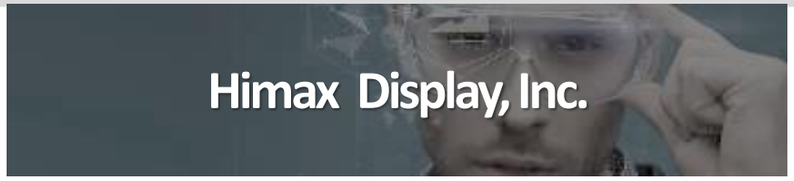
Corporate Structure

Nasdaq Listed

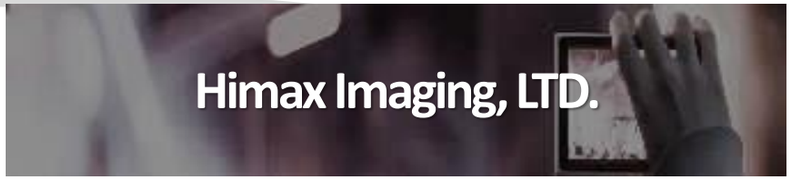
Himax Technologies, Inc.



- TFT-LCD IC, EPD IC, and OLED IC
- Tcon and bridge IC
- Touch controllers (LCD / OLED)
- In-cell touch TDDI
- WiseEye AI processors
- WiseEye modules
- 3D decoder processors
- ASIC service and IP licensing
- Power management ICs, P-gamma OP, level shifter and LED driver
- Wafer level optics
- CPO
- In-house WLO fab



- LCoS modules for head-mounted display, head-up display and pico-projector applications
- Phase modulation for communication, holographic displays and AR-HUD
- Light guide
- In-house LCoS fab
- In-house LC and module assembly facilities

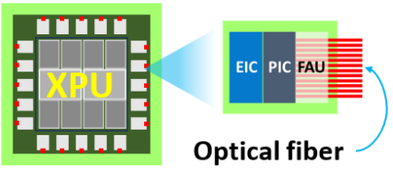


- CMOS image sensors
- Ultralow power always-on (AoS) CMOS image sensors







Himax

Our Technologies Are Used by Consumer Brands Worldwide

SAMSUNG LG Display lenovo vivo oppo mi Google DELL

Display Driver IC (DDIC)



We supply display driver ICs for large, small, and medium-sized TFT-LCD and OLED displays

MARKETS WE SERVE

Smartphones, tablets, automotive, monitors, notebooks, TVs, gaming, education, industrial, healthcare and many other applications across TFT-LCD and OLED displays

In what devices can you find Himax DDIC technologies











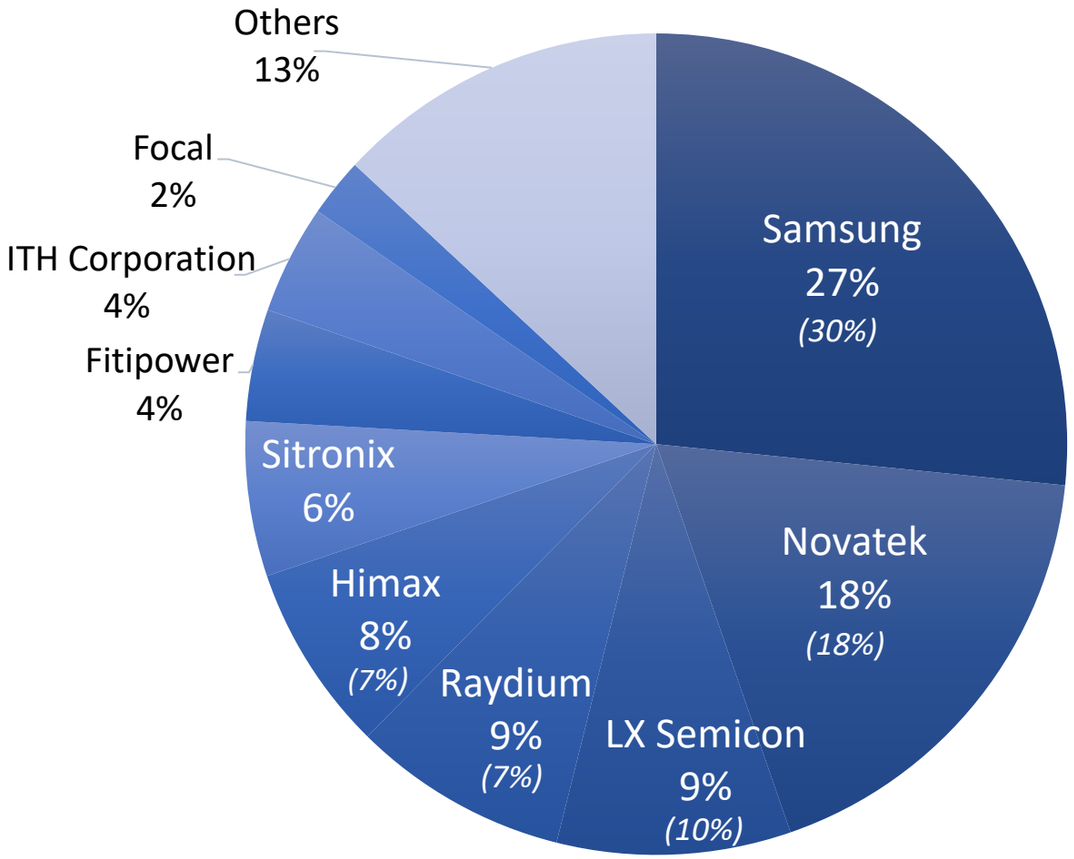

Who uses Himax DDICs

SAMSUNG, BOE, INNOLUX 群創光電, TRULY, MEIZU, TECNO, AUO, IVO, LG Display, amazon, SHARP, 华星光电 CSOT, vivo, lenovo, 上海天马微电子有限公司, JDI, Japan Display Inc., Panasonic, HKC 惠科股份, KYOCERA, CEC 中国电子 | CHOT, TCL 华星, mi, HannStar, E Ink, TOPPAN, oppo, AVIC, CEC 中国电子

Our DDIC Market Share

2Q26 Driver Market Share

(1Q26 Market Share %, Revenue)



Source: Omdia

We provide comprehensive display driver IC solutions widely used across TVs, monitors, notebooks, mobile devices, automotive, and other mass-market display applications

- Large display driver IC business focuses on high-end TVs, gaming monitors and low power notebooks
- TDDI represents the majority of shipments in smartphone & tablet segments
- Market share leader in automotive driver ICs, with deep partnerships with panel makers, Tier 1 suppliers, and car brands worldwide
- Automotive OLED commenced MP in Q1 2022. Started Tablet OLED MP from Q2 2022 for leading customers
- Offer a comprehensive OLED portfolio, with strategic partnerships with leading panel makers worldwide
- Touch controller IC features an industry-leading signal-to-noise ratio and high-precision multi-finger touch, enabling reliable operation even with thick gloves or wet fingers

TDDI Technologies



We provide Touch and Display Driver Integration (TDDI) single-chip solutions for various applications

MARKETS WE SERVE

Beginning with smartphones, expanded to tablets, automotive, NB and many other consumer electronic devices

- **Smartphone**: LCD TDDI adopted in entry & mid-range smartphones, rapidly replacing traditional DDICs
- **Tablet:** New in-cell TDDI refreshed tablet life cycle starting 1Q20. Himax is the primary supplier to Tier 1 non-iOS tablet customers
- **Automotive**: Major supplier to leading panel customers, Tier 1s, and car brands. Commenced world-first automotive TDDI MP in 2019, cumulative shipments in the millions; world-first LTDI MP followed in 2023, meaningful sales starting in 2026
- **Notebook:** Delivers precise touch sensitivity, responsive multi-finger operation, and active stylus support

In what devices can you find Himax TDDI technologies


A-Si HD+ Smartphone


LTPS FHD+ and HD+ Smartphone


8” and Large-sized Tablets, In-cell TDDI


Tablet PC, NB & Smart Speaker


Auto CID & Infotainment

Who uses Himax Touch and TDDI Technologies

vivo oppo mi lenovo SAMSUNG SONY Mercedes-Benz JAGUAR BMW LG HYUNDAI

Leadership in Automotive Displays

We offer comprehensive automotive display solutions covering DDIC, TDDI , TCON, LTDI and OLED. Moreover, we offer leading-edge non-driver solutions, covering LCoS, WLO, CIS, 3D sensing and WiseEye ultralow power AI sensing for advanced automotive applications



- **Autonomous Driving** — LCoS
- **Driver State Monitor** — AI, 3D, WLO
- **Side e-Mirror** — DDIC, TCON
- **Car owner recognition** — AI, 3D, WLO



- **Dash Cam** — AI, DDIC, TCON



- **e-Mirror** — DDIC, TCON



- **AR HUD** — LCoS, WLO, TCON, DDIC
- **Cluster** — DDIC, TDDI, TCON, OLED



- **CID** — TDDI, DDIC, TCON, OLED, TOUCH
- **Pillar-to-Pillar Display** — TDDI, DDIC, TCON, LTDI, TOUCH



- **Control Panels / Monitors** — TDDI, DDIC, TCON, TOUCH
- **RSE** — TDDI, DDIC, TCON, TOUCH

DDIC	Cascade Driver	OLED	OLED Tcon + DDIC	LCoS	Microdisplay / Phase modulation
TDDI	In-cell + Cascade	TOUCH	OLED Touch Controller	WLO	Diffraction, Diffusion, Light Guide
LTDI	In-cell + Cascade	AI	WiseEye™	3D	3D Sensing
TCON	Local Dimming + Bridge				

WiseEye™ Ultralow Power AI Sensing



WiseEye AI Ecosystem Partners

arm, Google TensorFlow Lite for Microcontroller, Microsoft Azure, NVIDIA, seeed studio, Cyberon, PIXTALKS, Obsidian, EDGE IMPULSE, USEFULSensors, morpho, COPORATE LOGO DESIGN MANUAL, Digi-Key, Nalbi, ECO-LUX, WENTAI, OMRON, EDGEAI FOUNDATION CONNECTING AI TO THE REAL WORLD

WiseEye technology brings AI to endpoint devices with extremely low power consumption. Participate in Tier-1 endpoint-to-cloud ecosystems for broad market access. Himax CMOS image sensor portfolio include RGB, near infrared (NIR) and ultralow power Always-on Sensor (AoS)

MARKETS WE SERVE

WiseEye ultralow power AI sensing:

- NB, door lock, battery security camera, smart home/office, retail, palm vein authentication and many others

CIS:

- **Ultralow power AoS:** IoT / human or object detection
- **NIR:** 3D sensing and WiseEye Ultralow power AI sensing
- **RGB:** Notebook, multimedia and smart home camera

Where Can You Find Himax WiseEye Ultralow Power AI Sensing Technologies



WLO and 3D Sensing



Industry-leading WLO design know-how and mass production expertise in advanced optical components (lenses, DOEs, MLAs and CPO)

Himax 3D sensing module solutions with advanced depth-perception features and key components

MARKETS WE SERVE

Wafer Level Optics (WLO):

- DOE (Structured light, ToF), diffuser, lens, and others
- Waveguide, Automotive in-cabin 3D, VR gesture control, and others
- CPO

3D sensing:

- E-payment, 3D naked-eye display, automotive, access control, medical inspection, service robotics, industrial robotics, eye tracking and gesture controls for AR/MR/XR/VR

Where you can find Himax WLO and 3D sensing technologies



3D ecosystem partners

CyberLink

PIXTALKS

iCatch Technology

LCoS Microdisplays



AR Glasses



AR HUD
(LCoS 2.0 Phase Modulation)



AR Glasses: Hearing Aid



Audio-to-Text



AR Gaming



AR: Assisted Reality



Himax is leader and long-term innovator of Liquid Crystal on Silicon (LCoS) displays, and one of the few companies capable of high-volume production for mass-market devices

Front-lit LCoS Technology

- Compact form factor
- Ultra luminous brightness
- Leading power efficiency
- Simpler optical engine design and lower cost

MARKETS WE SERVE

LCoS and Front-lit LCoS

- Industrial, consumer, gaming, sports, pico-projector, AR/VR smart glasses, automotive head-up displays and others

Phase Modulation and Beam Steering

- Holographic display, AR-HUD, WSS, ADAS and LiDAR

Who uses Himax LCoS microdisplay technologies

optinvent Google lenovo LUMUS LUMOTIVE

Opportunities in Spatial Computing / Immersive Application

Himax offers advanced optics, 3D sensing, WLO, and WiseEye™ AI solutions with proven mass-production capabilities, addressing emerging applications across AR/MR/XR/VR, spatial computing, and AI data center optical connectivity



LCoS WLO

AR Glasses



LCoS WLO 3D AI

MR Goggle +
Eye / Eyeball Tracking



LCoS WLO 3D AI

XR Headset +
Gesture Control



AI 3D WLO

VR HMD + Gesture Control



AI 3D WLO

3D Naked-Eye
+ Eye Tracking



LCoS WLO

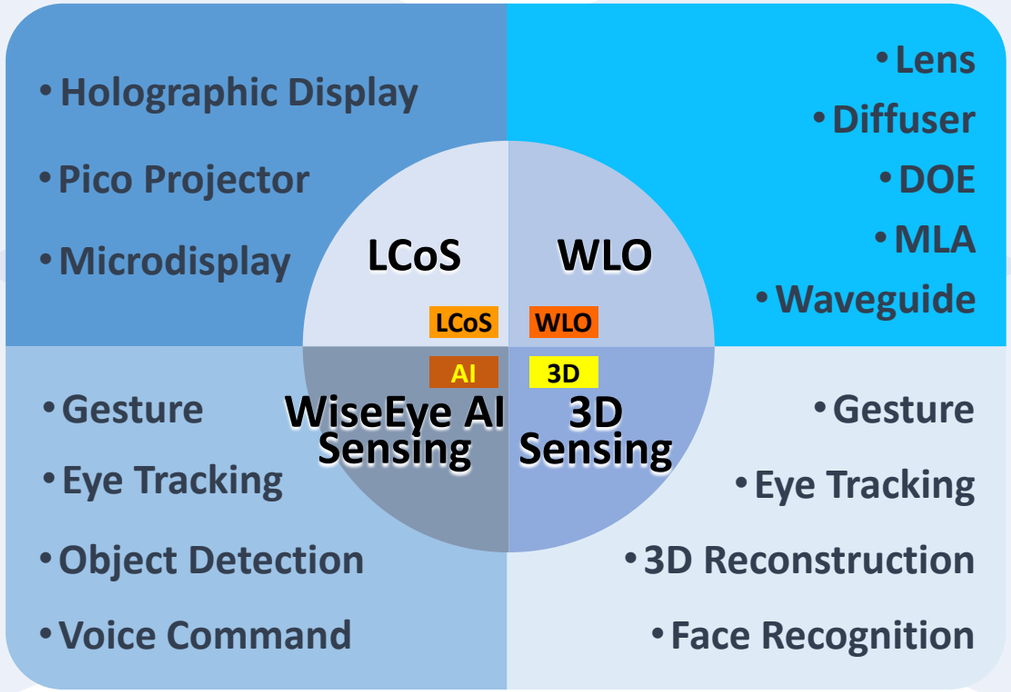
AR HUD





3D WLO

Digital Twins /
3D Object Reconstruction



LCoS Microdisplay / Phase modulation WLO Diffraction, Diffusion, Light Guide 3D 3D Sensing AI WiseEye Ultralow Power AI Sensing










Market Opportunities by Products/ Applications, and Himax Strategies



GROWTH OPPORTUNITY 1

TDDI

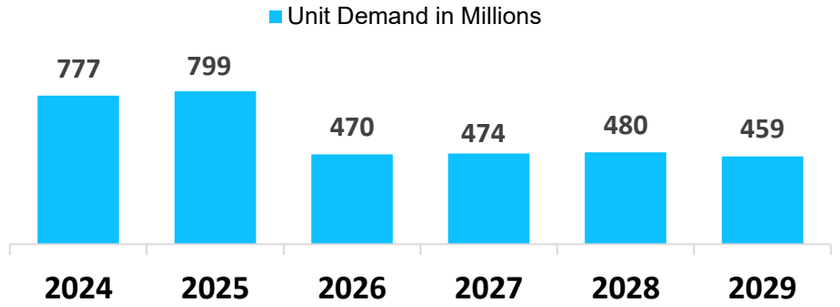
Himax Strategies and Market Position

TDDI in-cell solution

- TDDI has been biggest growth driver since 2020 across smartphone, tablet, and auto
- Primary supplier for non-iOS tablet TDDI. Himax tablet TDDI features active stylus for accurate handwriting and painting in premium tablet
- Himax dominates automotive TDDI technology with hundreds of secured design wins. Automotive TDDI cumulative shipments in the millions, far surpassing peers
- First in the industry to initiate LTDI (Large and Display Driver Integration) MP in 2023. Adoption increasing by global customers with meaningful sales starting 2026
- Broader platform standardization across vehicle models favors Himax, given its comprehensive automotive display IC portfolio and leadership in DDIC, TDDI, Tcon, LTDI, and OLED
- Smart vehicle interiors drive automotive secular growth, increasing content per vehicle and expanding long-term growth opportunities for Himax

Global Smartphone TDDI Demand Forecast 2024-2029

(Omdia, 2026)



TDDI technology enables OEMs to manufacture thinner, better and less expensive phones



GROWTH OPPORTUNITY 2

Display Driver IC (DDIC)

Market Trends

- Leading Chinese panel makers' shipments continue to dominate the market. China ranked the No. 1 position with its total TFT-LCD capacity
- Demands for more sophisticated and higher performing displays are rising in the automotive segment
- OLED adoption continues to expand from smartphones to tablets, IT devices, and automotive applications

Himax Strategies and Market Position

- Focus on high-end, high value-added products
- Leader in higher frame rate and low power solution in high-end gaming monitor and NB market
- Continue to commit on OLED development. Our automotive OLED driver and Tcon commenced production in China flagship EV in 1Q22. Tablet OLED solution, Tcon and driver, entered MP starting 2Q22 with Chinese panel makers
- Beyond DDIC, Himax offers a comprehensive Tcon portfolio supporting high resolution, high frame rates, gaming, and low power across 8K/4K TVs, gaming monitors, notebooks, automotive displays, and tablets
- Expanded automotive and notebook/tablet OLED portfolio beyond DDIC and Tcon to include touch controller ICs, providing comprehensive OLED solutions; automotive OLED on-cell touch IC entered MP in 3Q24, followed by notebook OLED on-cell touch in 1Q26

GROWTH OPPORTUNITY 3

WiseEye™ Ultralow Power AI Sensing

Market Trends

- Rising demand for smart AI devices, yet few companies can deliver ultralow power solutions for 24/7 content-aware AI
- Expanding adoption of WiseEye ultralow power AI in edge/endpoint applications, including surveillance, smart meter, smart home/office/agriculture, industrial, healthcare and retail, etc.

Himax Strategies and Market Position

Himax Ultralow Power CMOS Image Sensor (CIS):

- CIS portfolio spans NIR sensors for 3D sensing and ultralow power Always-on Sensors (AoS) for computer vision, ideal for multimedia, smart home, next-gen notebooks, and AR/VR applications
- Reference design win for Google TensorFlow Lite

Himax WiseEye Ultralow Power AI Sensing:

- WiseEye total solution: Composed of an industry-leading AoS, AI processor, and AI algorithm. Features ultralow power and context-aware AI, fit for various endpoint AI applications
- Deployed by Dell NB from 1Q22; DESMAN smart door lock in 3Q23 and many other AIoT applications. Acer also adopt WiseEye in its AI PC
- Reinforce go-to-market strategy by active collaboration with industry-leading AI ecosystem partners and customers, including Google TFLu, Microsoft Azure, Arm, EDGE AI FOUNDATION, Edge Impulse, Seeed Studio, among others
- WiseEye Module offers highly integrated, plug-and-play module board with Low-Code/No-Code AI capabilities
- WiseEye PalmVein Module delivers industry-leading ultralow power consumption and exceptional accuracy, with liveness detection enabling secure, reliable and touchless authentication
- 4Q26 Alibaba adopted WiseEye AI for its latest Qwen Glasses

Who uses Himax CIS

Ultralow power AI sensing



Ecosystem Partners

Lite for Microcontroller

GROWTH OPPORTUNITY 4

WLO

Market Trends

- WLO is a key technology for structured light and ToF 3D sensing, offering high optical efficiency, compact form factors, and eye-safety compliance for AR/VR, automotive, e-payment, and access control applications
- Growing 3D applications adopt Himax 3D sensing technologies for advanced human-interface sensing, including gesture control, eye tracking, and 3D reconstruction
- Growing demand for higher bandwidth and lower power consumption in HPC/AI is accelerating optical communication adoption, including CPO integration into advanced MCM packages

Wafer Level Process
Integrated optics
High accuracy
Scalability in production

Mini package
Ultra-small size & package

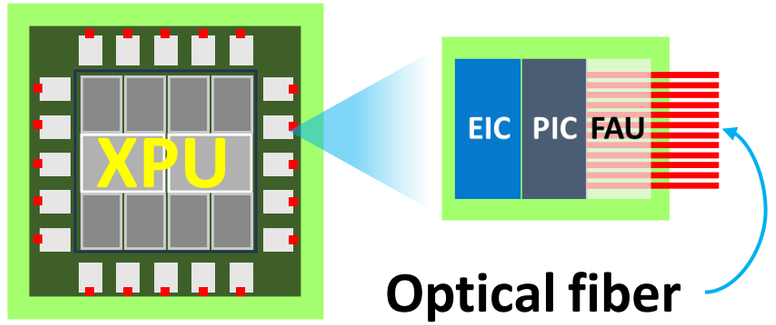




Himax Strategies and Market Position

- Himax has extensive WLO design and MP experience through collaborations with leading global technology companies, offering diverse optical components including lenses, DOEs, and MLAs for applications such as AR glasses, facial recognition in handheld devices, and spatial computing and gesture control in VR goggles
- Offer market-leading 3D decoder ICs for diverse 3D sensing applications, including e-payment and privacy-sensitive use cases; expanding into ToF for longer-range 3D perception
- Collaborating with leading AI companies and foundry partner on CPO, incorporating FOCI's proprietary CPO connector technology with Himax's nano-scale WLO to create industry-leading optical transmission solutions for AI and HPC

Silicon Photonics Packaging Technology



GROWTH OPPORTUNITY 5

LCoS Microdisplays

Market Trends

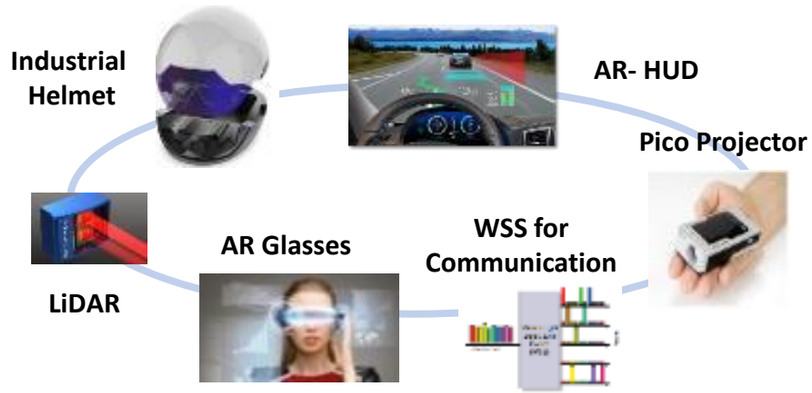
- Many leading multinationals and start-ups are investing heavily in the AR ecosystem, spanning applications, software, operating systems, system electronics, and optics
- Himax's deep technology know-how and scalable manufacturing capabilities create significant barriers to entry for both new entrants and existing technology companies
- Himax provides integrated services spanning R&D, joint development, and manufacturing, supported by in-house facilities

Himax Strategies and Market Position

- Leader in microdisplays with a comprehensive patent portfolio, in-house manufacturing facilities, a proven track record with millions of units shipped
- Versatile technology deployable across AR/VR devices, automotive HUDs, pico projectors, consumer electronics, and LiDAR sensing applications
- AR goggle customer base includes many of the world's leading technology companies
- Front-lit LCoS offers an optimal balance of size, weight, resolution, image quality, power consumption, and cost, a compelling choice for AR glasses with see-through displays
- Introduced Phase Modulation technology for LCoS 2.0, targeting holographic AR-HUD, beam steering for automotive LiDAR, and WSS for WDM applications

Proprietary Front-lit LCoS

- High brightness up to 350K nits at 200 mW LED power
- Industry-leading form factor, 0.09 c.c. with super light weight only 0.2 grams
- Vivid color with 140% sRGB color gamut
- Mass production ready
- Strong IP protection



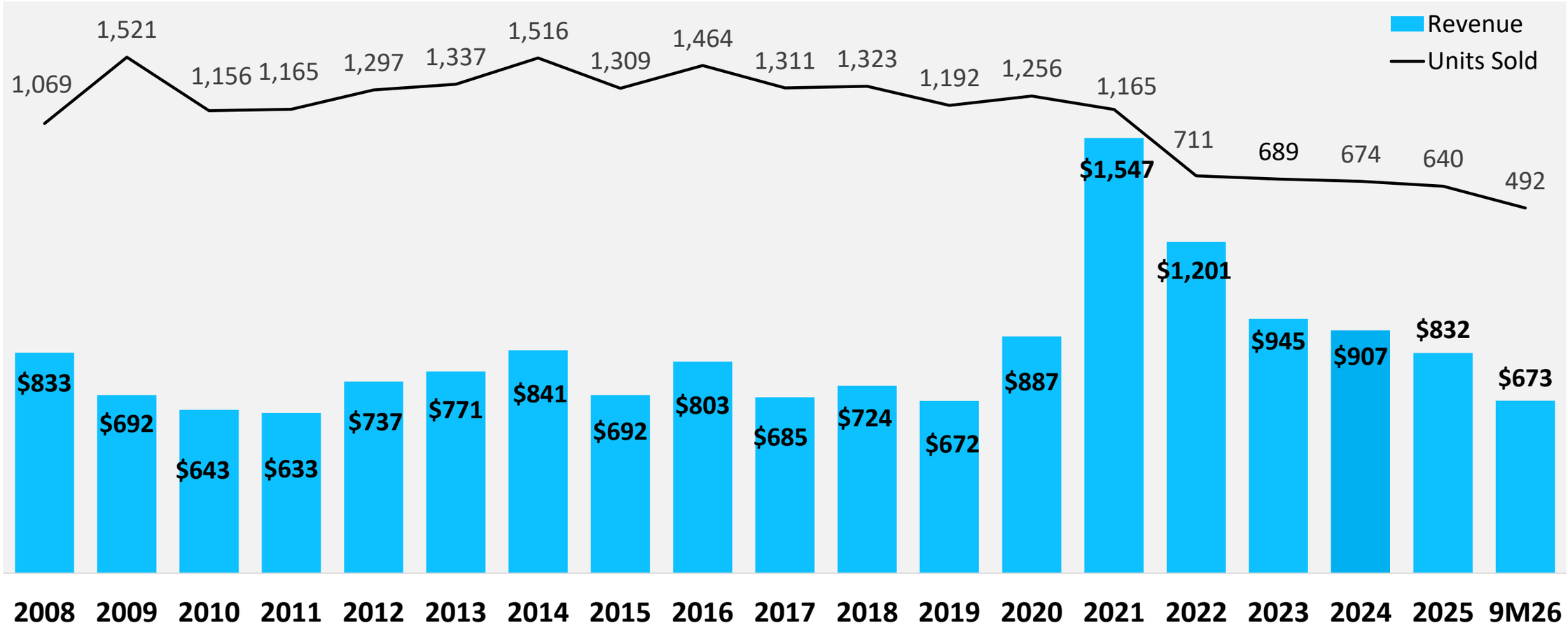
2026 YTD
Financial Review



Unit and Revenue History

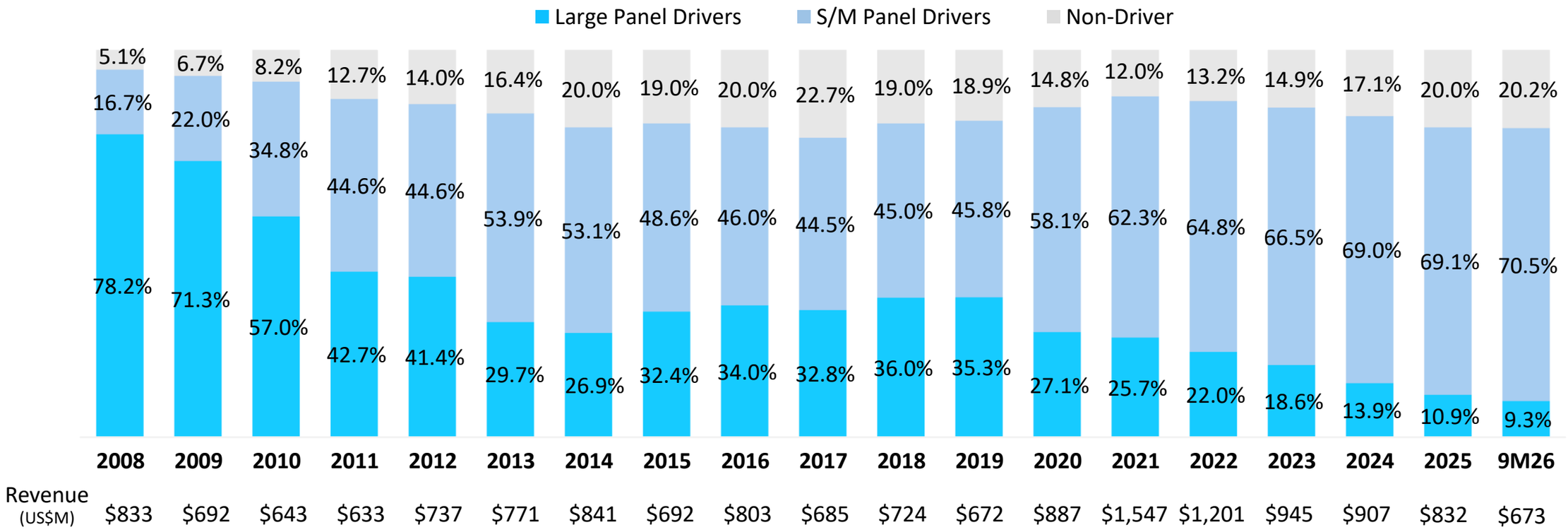
We are one of the leading semiconductor companies in the world

Units sold and revenue (In millions of units and millions of USD)



A Balanced Product Mix

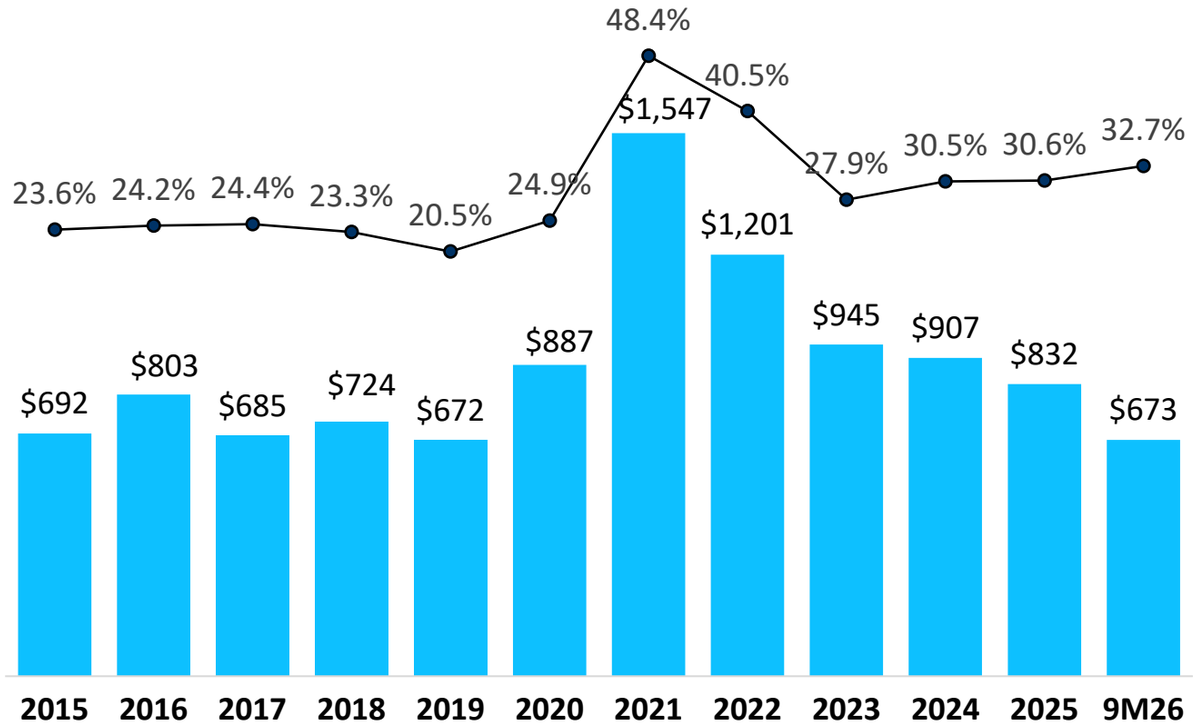
Category Product Mix



Gross Margin is a Key Business Focus

Revenue & Gross Margin

US$M in Revenue and Gross Margin %

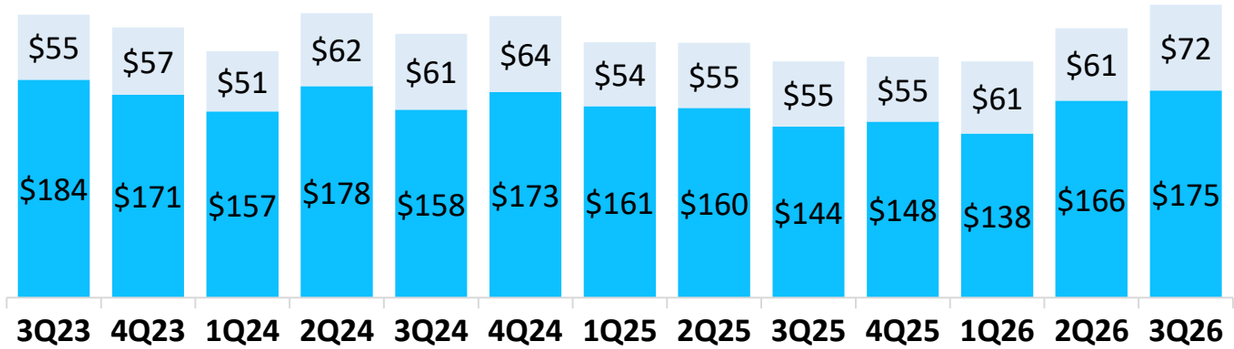


Geographical Revenue Mix & Quarterly GM

US$M in Revenue and Quarterly Gross Margin %

China Sales ROW Sales

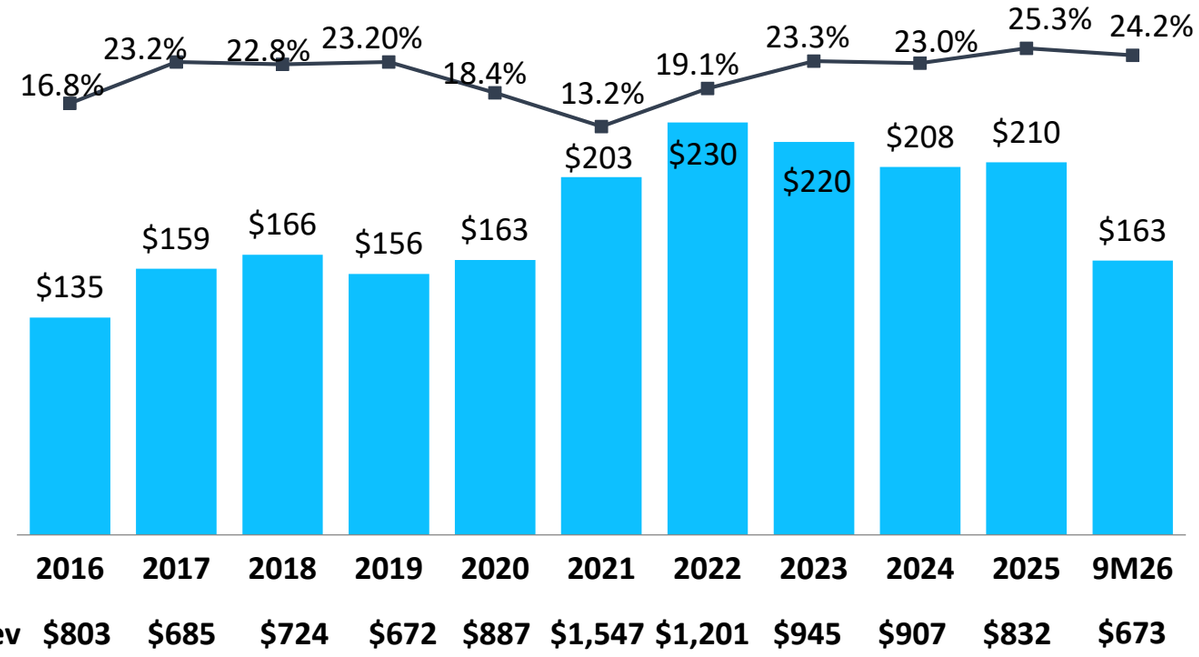
3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
31.4%	30.3%	29.3%	32.0%	30.0%	30.5%	30.5%	31.2%	30.2%	30.4%	30.4%	33.1%	34.2%



OPEX and the Bottom Line

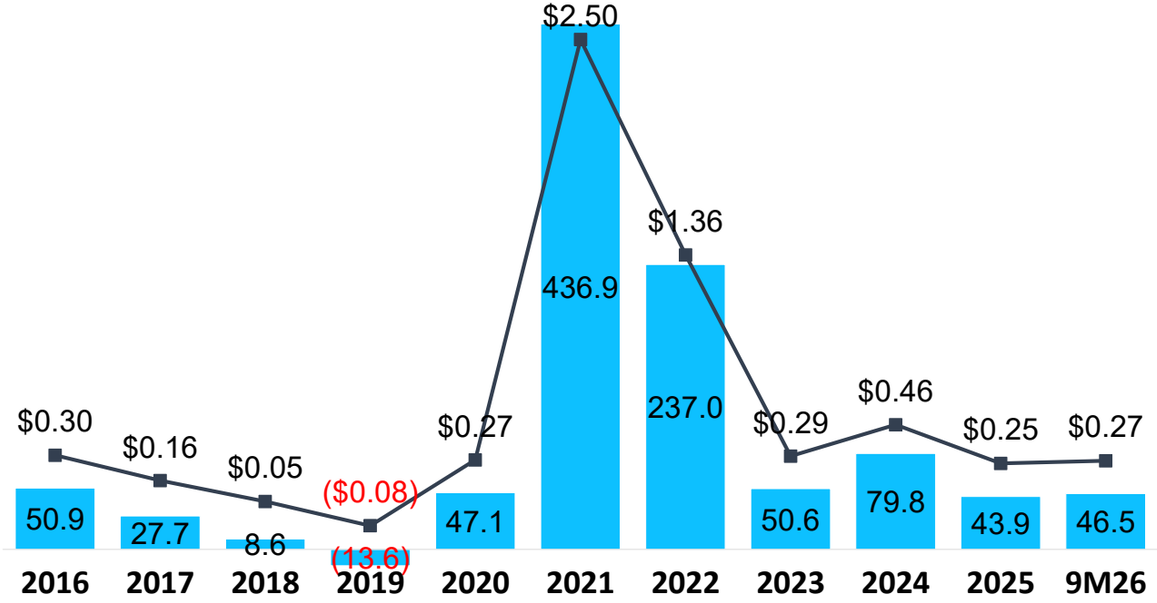
OPEX and % of Total Sales

(US$M/ %)



Profit and EPS

(US$M/ US$)

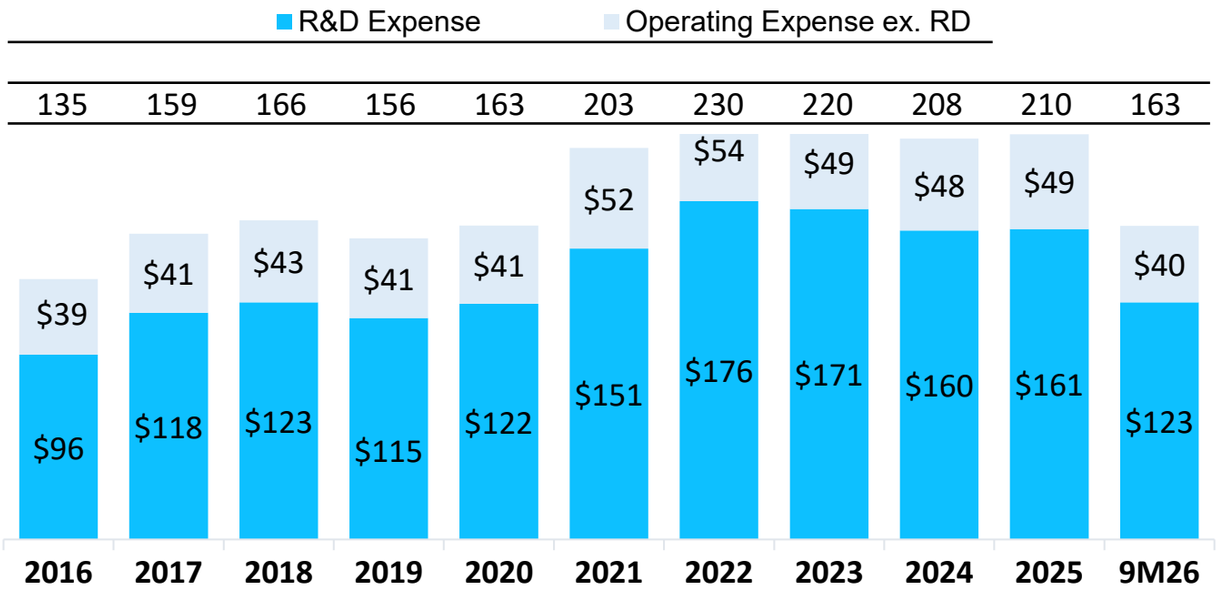


- 2018 & 2019 higher capex to meet the demands of 3D sensing total solution, projector module or optics
- 2019 completion of the new WLO facility, including additional WLO capacity, active alignment equipment and new office
- Remained disciplined in managing costs while investing in select non-driver IC areas with compelling growth potential

Performance History

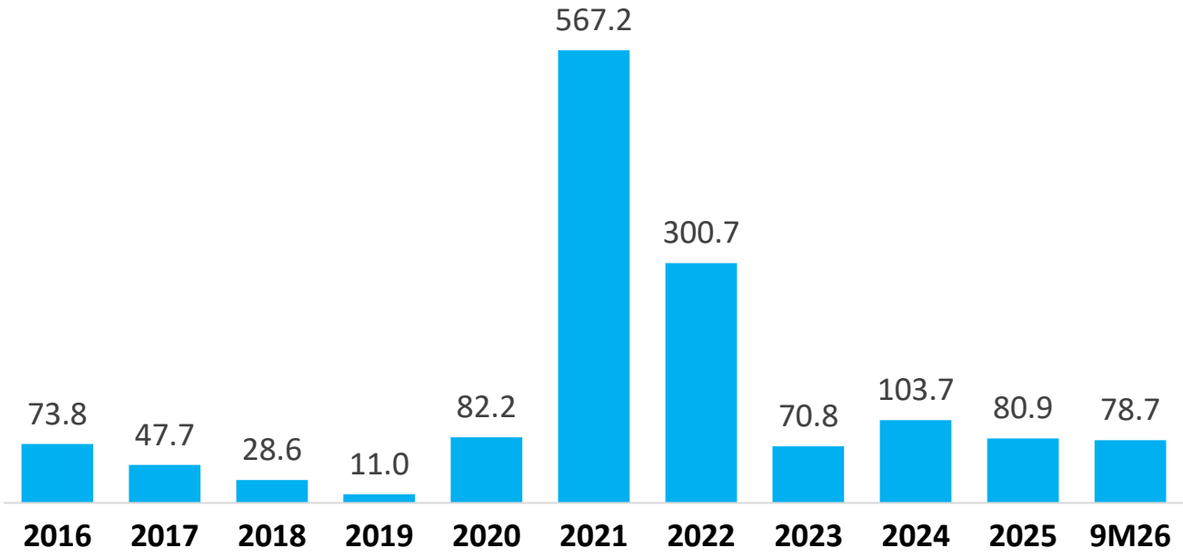
Operating and R&D Expenses

(US$M)



EBITDA

(US$M)



- Well-manage R&D investment & expense for customer engineering for strategic growth including WLO, CIS, TDDI, Auto, OLED, 3D sensing & WiseEye ultralow power AI image sensing
- Annual bonus expense includes share-based compensation and cash award from 2015 to 2025: $6.2mn, $10.2mn, $6.9mn, $4.1mn, $0.4mn, $5.4mn, $31.0mn, $47.3mn, $31.4mn, $20.0mn and $9.7mn

Income Statement

For the Fiscal Period Ended	3Q-2026 (Unaudited)	3Q-2025 (Unaudited)	2Q-2026 (Unaudited)	Y2025 (Audited)	Y2024 (Audited)
Revenues	$246,752	$199,161	$227,372	$832,173	$906,802
Cost of revenues	162,253	139,062	152,135	577,812	630,601
Gross profit	84,499	60,099	75,237	254,361	276,201
Gross margin	*34.2%*	*30.2%*	*33.1%*	*30.6%*	*30.5%*
Operating expenses					
Research and development	46,862	46,952	37,922	161,128	160,329
General and administrative	7,271	6,918	6,656	25,715	24,121
Sales and marketing	7,629	6,847	6,096	23,392	23,530
Total operating expenses	61,762	60,717	50,674	210,235	207,980
Operating income (loss)	22,737	(618)	24,563	44,126	68,221
Non-operating income	177	966	437	10,741	9,114
Profit before income taxes	22,914	348	25,000	54,867	77,335
Income tax expense (benefit)	3,770	(1,001)	4,645	9,592	(2,435)
Profit for the period	19,144	1,349	20,355	45,275	79,770
Add: Profit attributable to noncontrolling interests	(557)	(279)	(476)	(1,338)	(15)
Profit attributable to Himax stockholders	$18,587	$1,070	$19,879	$43,937	$79,755
Earnings per ADS attributable to Himax stockholders (in cents)					
Basic	10.7	0.6	11.4	25.2	45.6
Diluted	10.7	0.6	11.4	25.2	45.6

Balance Sheet

	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)
Assets			
Current assets:			
Cash, cash equivalents and other financial assets	$285,322	$298,737	$278,196
Accounts receivable, net (including related parties)	228,438	220,250	200,712
Inventories	159,841	151,471	137,423
Restricted deposit	612,200	568,200	568,200
Other current assets	54,026	53,567	53,386
Total Current Assets	**1,339,827**	**1,292,225**	**1,237,917**
Financial assets at fair value through profit or loss	27,083	26,250	25,813
Financial assets at fair value through other comprehensive income	95,632	85,796	43,797
Equity method investments	8,978	9,865	11,950
Property, plant and equipment, net	115,875	117,263	120,304
Goodwill	28,138	28,138	28,138
Refundable deposits	160,244	172,690	185,299
Other assets	41,895	41,945	41,361
Total Assets	**$1,817,672**	**$1,774,172**	**$1,694,579**
Liabilities and Equity			
Current liabilities:			
Short-term unsecured borrowings	$628	$0	$985
Current portion of long-term unsecured borrowings	6,000	6,000	6,000
Short-term secured borrowings*	612,200	568,200	568,200
Accounts payable	144,308	132,055	128,353
Income taxes payable	23,269	19,520	15,283
Other current liabilities	66,667	110,008	56,999
Total Current Liabilities	**853,072**	**835,783**	**775,820**
Long-term unsecured borrowings	18,000	19,500	24,000
Other liabilities	7,721	9,439	12,202
Himax stockholders' equity	928,509	899,511	875,460
Noncontrolling interests	10,370	9,939	7,097
Total Liabilities and Equity	**$1,817,672**	**$1,774,172**	**$1,694,579**

* Short-term secured borrowings is guaranteed by restricted deposit

Cash Flow Statement

	3Q-2026 (Unaudited)	2Q-2026 (Unaudited)	2025FY (Audited)	2024FY (Audited)
Profit for the period	**$19,144**	**$20,355**	**$45,275**	**$79,770**
Depreciation and amortization	5,999	5,905	22,549	22,354
Share-based compensation expenses	8	50	730	1,247
Finance costs	798	815	3,491	4,014
Income tax expense (benefit)	3,770	4,645	9,592	(2,435)
Inventories write downs	1,419	1,722	17,087	13,551
Others	(1,104)	(875)	(11,060)	(10,606)
	30,034	32,617	87,664	107,895
Changes in:				
Decrease (increase) in accounts receivable (including related parties)	(8,183)	(29,310)	29,380	(40,738)
Decrease (increase) in inventories	(9,789)	(1,517)	(10,501)	45,011
Increase in accounts payable (including related parties)	12,243	3,746	25,766	14,567
Others	148	10,414	8,031	(7,338)
Cash generated from operating activities	24,453	15,950	140,340	119,397
Interest received	692	3,399	9,386	9,732
Interest paid	(800)	(772)	(3,692)	(4,015)
Income tax paid	(440)	(1,039)	(6,007)	(9,138)
Net cash provided by operating activities	**$23,905**	**$17,538**	**$140,027**	**$115,976**
Acquisitions of property, plant and equipment	(3,935)	(4,349)	(20,125)	(13,054)
Acquisitions of financial assets at amortized cost	0	(1,500)	(6,217)	(11,236)
Proceeds from disposal of financial assets at amortized cost	1,145	1,291	7,803	19,457
Acquisitions of financial assets at fair value through profit or loss	(15,615)	(12,374)	(61,765)	(76,003)
Proceeds from disposal of financial assets at fair value through profit or loss	16,824	12,250	37,272	70,389
Acquisitions of financial assets at fair value through other comprehensive income	0	0	(3,300)	(17,164)
Decrease in refundable deposits	13,283	9	28,403	33,562
Others	(201)	(160)	(2,420)	(6,467)
Net cash provided by (used in) investing activities	**$11,501**	**($4,833)**	**($20,349)**	**($516)**
Purchase of treasury shares	0	0	(4,515)	(832)
Decrease (increase) in prepayments for purchase of treasury shares	0	0	515	(2,168)
Payments of cash dividends	(44,599)	0	(64,934)	(50,670)
Payments of dividend equivalents	(27)	0	(218)	(233)
Proceeds from short-term unsecured borrowings	624	0	946	0
Repayments of short-term unsecured borrowings	0	0	(1,125)	0
Repayments of long-term unsecured borrowings	(1,500)	(1,500)	(6,416)	(6,000)
Proceeds from short-term secured borrowings	646,900	580,900	2,200,560	1,780,300
Repayments of short-term secured borrowings	(602,900)	(580,900)	(2,136,060)	(1,729,600)
Pledge of restricted deposit	(44,000)	0	(64,500)	(50,700)
Guarantee deposits received (refunded)	1	400	(1,898)	(23,163)
Others	(507)	(147)	(3,098)	(5,151)
Net cash used in financing activities	**($46,008)**	**($1,247)**	**($80,743)**	**($88,217)**
Effect of foreign currency exchange rate changes	452	145	421	(844)
Net increase (decrease) in cash and cash equivalents	**($10,150)**	**$11,603**	**$39,356**	**$26,399**
Cash and cash equivalents at beginning of period	**$271,296**	**$259,693**	**$218,148**	**$191,749**
Cash and cash equivalents at end of period	**$261,146**	**$271,296**	**$257,504**	**$218,148**

Management Team



Dr. Biing-Seng Wu, Chairman of the Board - Dr. Wu, the founder of Himax, previously served as President, CEO and Director of Himax Taiwan. As a pioneer of TFT-LCD panel industry in Taiwan, Dr. Wu has been active in the TFT-LCD panel industry with profound experience. With significant numbers of patents related to Flat Panel Display and 3D sensing granted worldwide, Dr. Wu has made significant contributions to Taiwan panel industry including the completion and operation of Taiwan's very first TFT-LCD plant, the winner of Outstanding Industry Contribution Award at the Gold Panel Awards 2009 from Ministry of Economic Affairs, etc. Dr. Wu holds a B.S. degree, an M.S. Degree and a Ph.D. Degree in Electrical Engineering from National Cheng Kung University. With well-recognized outstanding research and development capabilities, Dr. Wu received numerous awards including National Invention Award of Taiwan from Taiwan Executive Yuan in 1992, Research Achievement Awards from Industrial Technology Research Institute for two consecutive years in 1992 and 1993, ERSO Award from Pan Wen Yuan Foundation in 2008, 2011 NCKU Outstanding Alumni Award, etc.



Jordan Wu, President, CEO and Director - Mr. Jordan Wu, co-founder, President and Chief Executive Officer of Himax Technologies Inc., a NASDAQ-listed fabless IC design company headquartered in Tainan, Taiwan. Prior to co-founding Himax, he served as CEO of TV Plus Technologies, Inc. in Taiwan and CFO and Executive Director of DVN Holdings Ltd. in Hong Kong. Prior to that, he was an investment banker in Hong Kong with Merrill Lynch (Asia Pacific) Limited, Barclays de Zoete Wedd (Asia) Limited and Baring Securities, specialized in cross-border capital markets and M&A. Mr. Wu holds a B.S. degree in Mechanical Engineering from National Taiwan University and an M.B.A. degree from the University of Rochester, USA



Jessica Pan, Chief Financial Officer - Jessica joined Himax in 2006 and has played an integral role at Himax on finance, accounting, financial planning and analysis, forecasting and tax. Jessica served as interim Chief Financial Officer from October 2010 to January 2012. Prior to joining Himax, Jessica worked as Assistant Finance Manager for Advanced Semiconductor Engineering, Inc. from 2002 to 2006 and as Auditor at Arthur Andersen LLP in Taiwan from 1998 to 2001. She holds a B.S. degree in Agriculture Chemistry from National Taiwan University and an M.B.A. degree from the State University of New York at Buffalo, USA



Contact Us

Company

Karen Tiao, Head of IR/PR

Tel: +886-2-2370-3999

hx_ir@himax.com.tw

Mark Schwalenberg, Director

Investor Relations - US Representative

MZ North America

Tel: +1-312-261-6430

HIMX@mzgroup.us

www.mzgroup.us

Corporate Counsel

Baker & McKenzie

SEC Legal Counsel

Davis Polk & Wardwell

Auditor

KPMG